

PHILANTHROPY SOUTHWEST CEO FLY IN

JULY 27, 2026



PSW TEAM



TONY



MALLORY



AMANDA



SUSAN



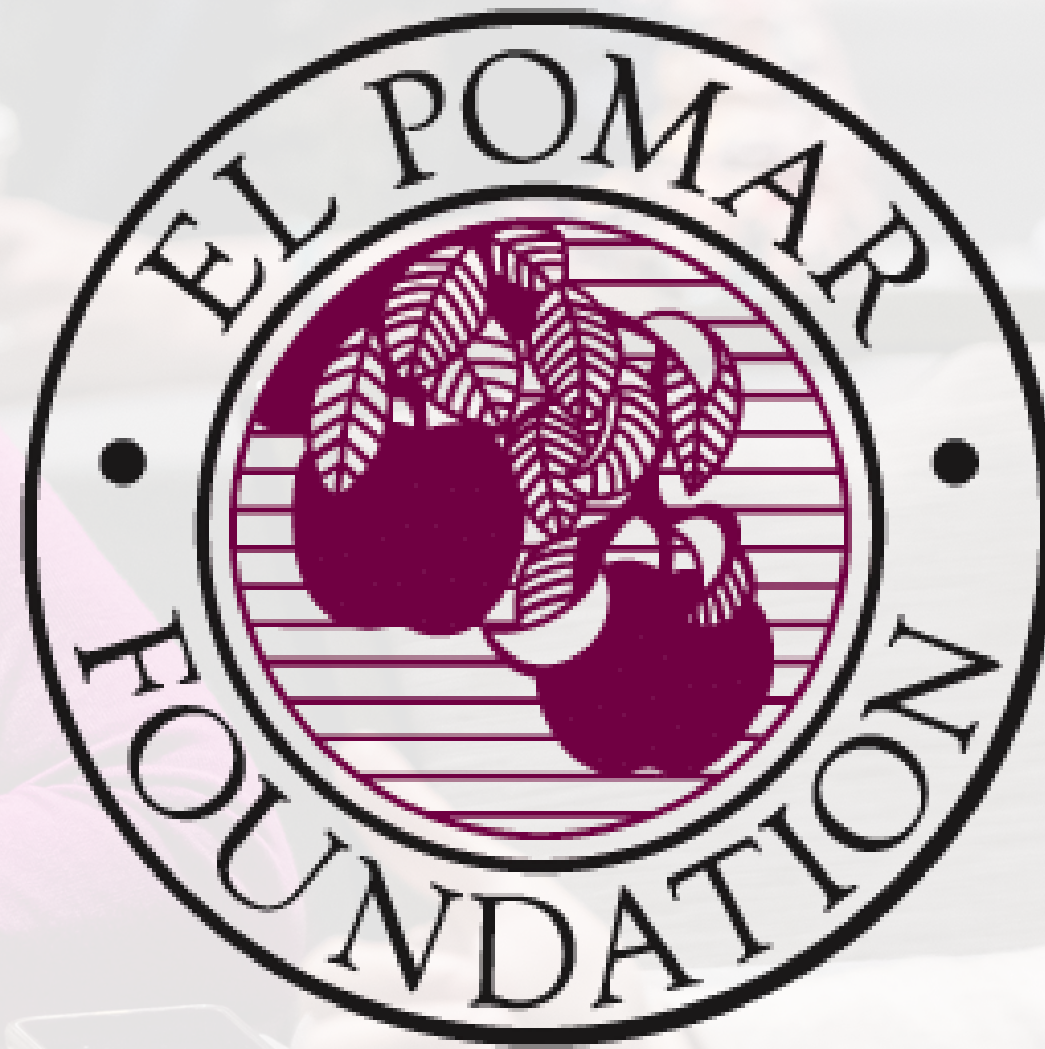
BRITTANY



APRIL



THANK YOU



SANTA FE
COMMUNITY
FOUNDATION



PSW **MISSION & VISION**

Foster meaningful philanthropy and trusted relationships that impact the southwest region's people, communities, and most pressing issues

A thriving Southwestern U.S. through the power of philanthropy



MEMBER BENEFITS & RESOURCES

- **Member-Only Experiences:** CEO Fly-Ins, virtual roundtables, and new staff retreat
- **Early Registration & Member Pricing:** Priority access and discounted rates for PSW programs and events
- **Research & Data Tools:** Economic Impact Study, Southwest Regional Giving Dashboard, Landscape Analysis hub
- **Sector Discounts:** Savings on philanthropic subscriptions, office services, and D&O insurance
- **Member Directory & Peer Connections:** Build relationships across the philanthropic community
- **Leadership Opportunities:** Serve on committees, task forces, and advisory groups
- **Learning Library:** Full access to presentation recordings, toolkits, and grantmaking templates



A graphic for the Shared Horizons Tucson, AZ 78th Annual Conference. It features a desert landscape with red rock formations, saguaro cacti, and a large yellow sun in the sky. The text 'SHARED HORIZONS' is prominently displayed in a stylized font, with 'TUCSON, AZ' below it. An orange banner in the center reads '78TH ANNUAL CONFERENCE OCTOBER 26-29, 2026'. At the bottom, there is a white circle containing a yellow geometric pattern of intersecting lines and dots.

SHARED HORIZONS

TUCSON, AZ

78TH ANNUAL CONFERENCE
OCTOBER 26-29, 2026

78TH ANNUAL CONFERENCE

- Four General Sessions
- 40+ breakout sessions
- [Work]shops + Net[work]
- Celebration of Philanthropy & Legacy of Leadership Awards

PUBLIC POLICY

New Research: Cost of Uncertainty

Understanding the Impact of Federal Policy Changes on the Southwest Philanthropic Sector

- Mixed-method study
- Literature review preliminary themes of impact:
 - Finance
 - Organizational
 - Relational





PUBLIC POLICY

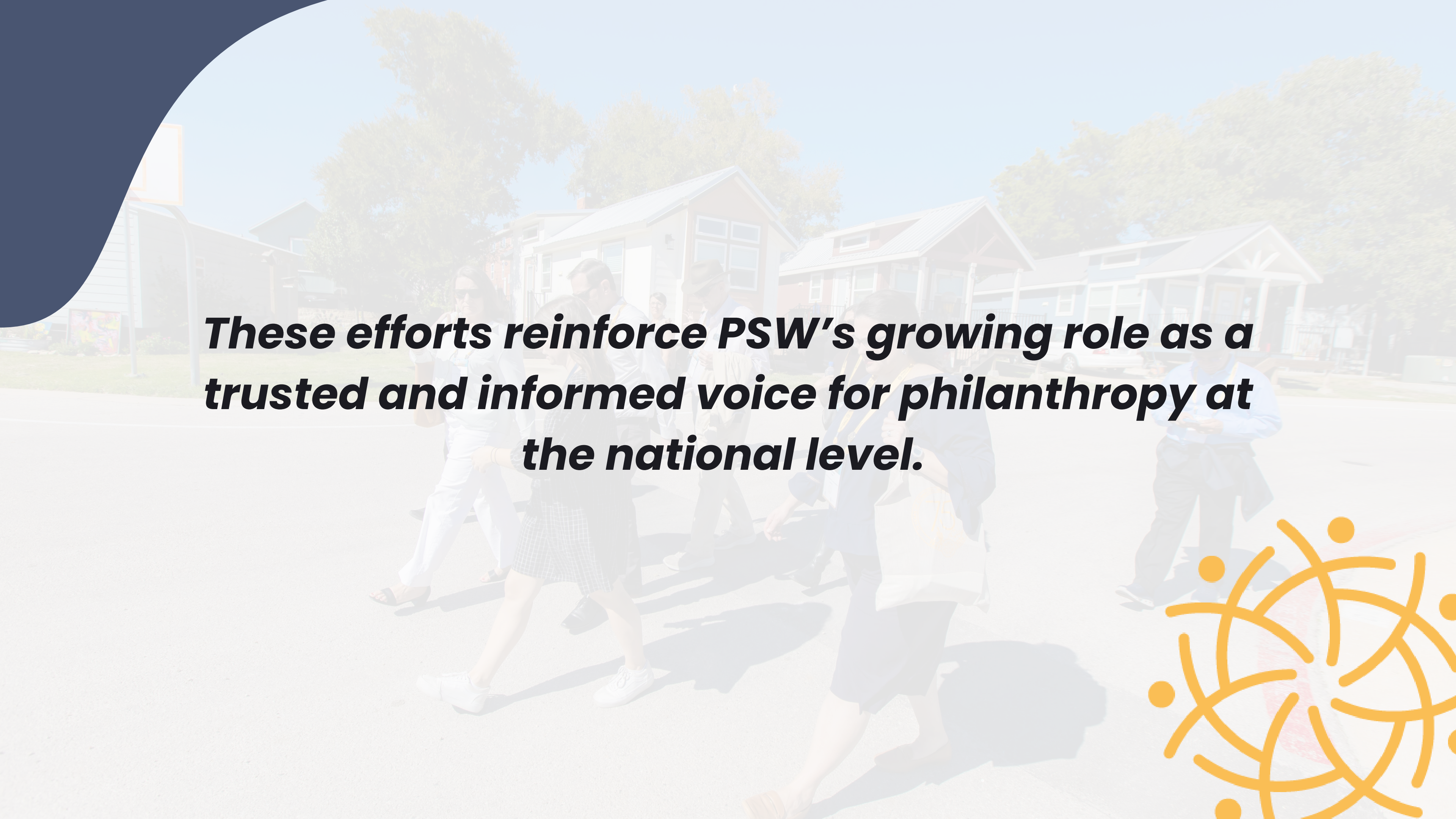
Advancing the Voice of Philanthropy

- Partner with Integer
- Provide Public Policy Education & Actions

Strengthening the Charitable Sector

- Public Policy Committee
- PSW On the Hill
- Success advocating against *One Big Beautiful Bill* affects on the sector in 2025



A group of diverse people, including men and women of various ages and ethnicities, are walking across a paved street. In the background, there is a row of modern, single-story townhouses with light-colored siding and dark roofs. The scene is set on a sunny day with trees and a clear blue sky. A large, dark blue curved shape is in the top left corner, and a stylized orange graphic is in the bottom right corner.

These efforts reinforce PSW's growing role as a trusted and informed voice for philanthropy at the national level.



Leadership Academy

Professional Learning

LEADERSHIP SUMMIT

Volunteer leaders forum
Insights + Relationships

GROUNDING

Leadership retreat experience
Rest + Recalibration

WAYFARER

Executive coaching journey
Self + Social Awareness

ANNUAL CONFERENCE

Premier philanthropic gathering
Discovery + Inspiration

EXECUTIVE LEADERS IN GRANTMAKING

Cohort leadership program
Sector + Professional Growth

CEO FLY- IN

Executive leadership forum
Strategy + Connections

COLLABORATIVES

Peer learning communities
Insights + Actions

THE CONVENING

Place-based funder programming
Collaboration + Impact

WEDNESDAY WEBINARS

Virtual learning series
Skills + Knowledge

LOCAL LEARNING EXPERIENCES

Funder meetings by location
Connection + Exchange

NEW STAFF RETREAT

New-career immersion
Belonging + Confidence

PSW'S CONTENT PORTFOLIO





Philanthropy

s o u t h w e s t

Connected, Impactful Philanthropy