



Philanthropy
southwest

Connecting Grantmakers. Inspiring Excellence.



GIVING STUDY

An Overview of Grantmaking by Private and
Community Foundations in the Southwest

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To access the methodology used for this report, please visit this webpage.

A SPECIAL THANK YOU

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Additional gratitude to Adrian Cook, The Rees-Jones Foundation, Dallas, TX for his input and guidance.

Philanthropy Southwest members also have access to the data used for portions of this study. Log-in to www.philanthropysouthwest.org, then select Resources > Giving Study.

OVERVIEW OF PHILANTHROPY IN THE SOUTHWEST

This report is a snapshot of one year of foundation giving in the southwestern United States, providing a comprehensive look at foundations and giving in the region.

Based on the most current data available (2014 foundation tax returns), the study analyzes over 138,000 grants and identifies more than 97% of total giving in the seven-state membership region for Philanthropy Southwest – Arkansas, Arizona, Colorado, Nevada, New Mexico, Oklahoma and Texas.¹

By going beyond the largest foundations to also capture detailed data on small, regional and family foundations, the study illuminates the commitments, activities, and investments foundations make. This presents a clear picture of how foundations are providing financial resources, as well as partnering with nonprofit organizations and offering thought leadership aimed at strengthening communities and expanding opportunities for individuals, families, and organizations across the southwest.

With comparisons provided to findings from the 2014 study, the 2016 Giving Study highlights the dynamic nature of philanthropy in the region.² For the first time, this study included health conversion foundations, in addition to private and community foundations.

Overall, the foundations contributed more than \$6.3 billion to charitable causes, a 22.5% increase, while their assets totaled over \$92.5 billion, an increase of 28%. The 14 health care conversion foundations in the region held assets of \$4.5 billion and giving of \$215.7 million. The 90 community foundations had assets of \$10.9 billion and giving of nearly \$962 million.

Community foundations saw significant growth with their overall giving in the southwest region increasing by 73%. Led by foundations in Oklahoma, Texas, and Colorado, 9 community foundations

each received \$100 million or more in gifts between 2012 and 2014. As well, the assets of community foundations in Nevada increased by 105% during this time period.

The study also found that 604 new foundations were created and began making grants during this time period, suggesting a continuing post-recession economic recovery that encouraged increased philanthropic activity. While these new foundations accounted for 3% of assets and 3.9% of giving, the fact that they comprise nearly 10% of the total number of foundations points to the possibility of even greater giving in the coming years.

While equally-detailed national data that compare to Philanthropy Southwest's 2016 Giving Study are not available, 2014 data from the Foundation Center show foundation assets nationally to be \$821.1 billion, with \$52.9 billion in total giving nationally. A comparison between these two reports suggests the southwest region holds about 11% of all foundation assets and is contributing about 12% of philanthropic dollars nationally.

This Giving Study provides a detailed map that can be used to inform, encourage and support like-minded philanthropies in connecting, learning from one another, and endeavoring to significantly advance efforts that address societal needs. Members of Philanthropy Southwest, which hold 29% of the overall assets in the region, are afforded the additional benefit of being able to delve more deeply into the data and create customized reports that focus on specific areas of interest.

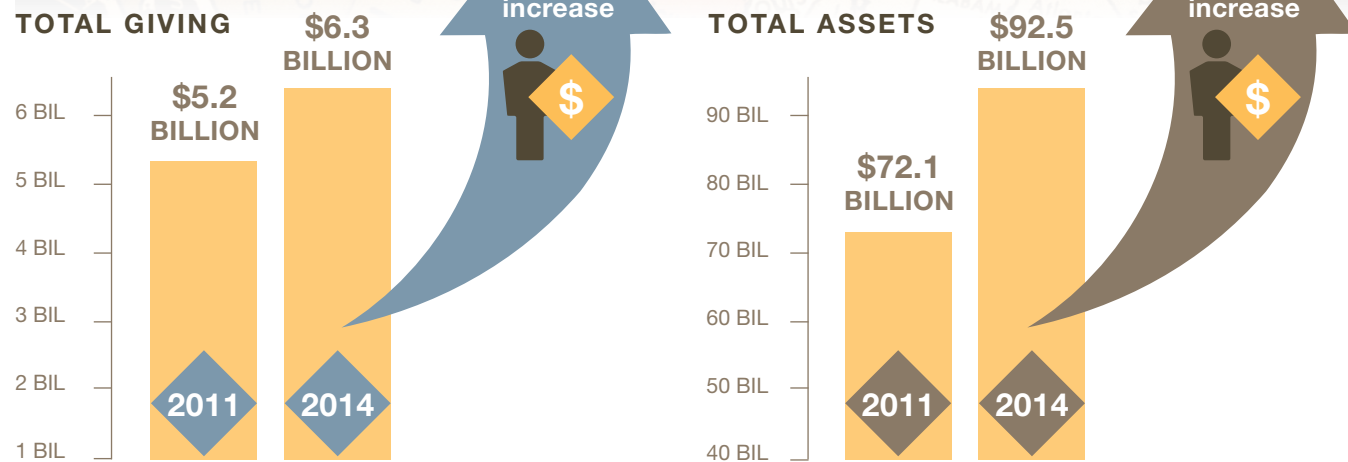
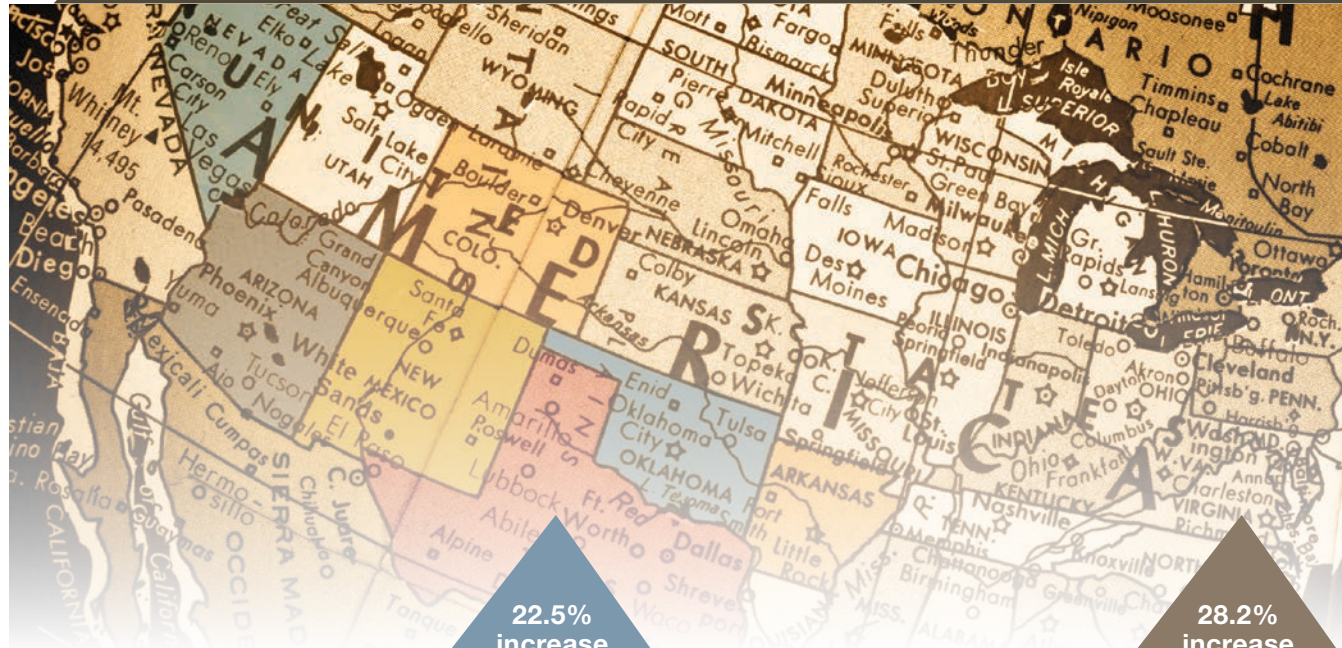
We applaud Philanthropy Southwest members for their continuing commitment to advocate for and mobilize effective philanthropy through the exchange of ideas, experiences, expertise, and data, including the Giving Study.

¹ Researcher Jankowski Associates, Inc. identified 6,372 independent grantmaking, health conversion and community foundations in Philanthropy Southwest's seven states that reported assets of at least \$1 million or total contributions of at least \$10,000 between 2012 and 2014. Grants of \$1,000 and up were captured. Data analyzed for this study only include investments made by foundations that are headquartered or located in the region.

² To provide the most accurate comparison possible, the comparative 2011 data in the 2016 Giving Study is updated from what was reported in the 2014 Giving Study to reflect a broader data set (e.g., reporting assets of \$1 million vs. \$5 million in previous reports, and the addition of health care conversion foundations).

A | SOUTHWEST REGION OVERVIEW

Giving and Assets FOR SEVEN-STATE REGION



Giving and Assets 2014 COMPARISONS TO 2011

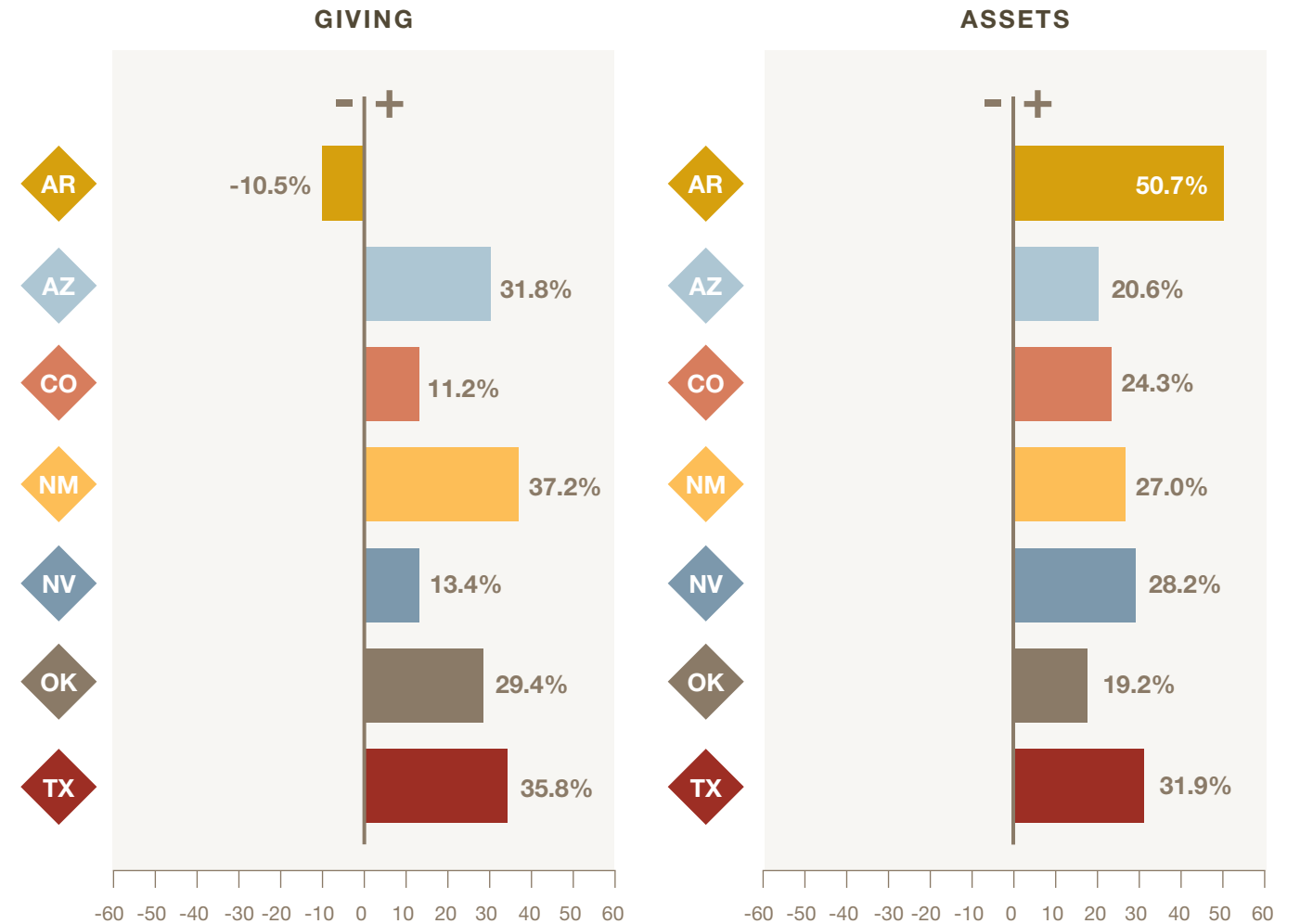


Table A.1: Number of foundations in the region and states

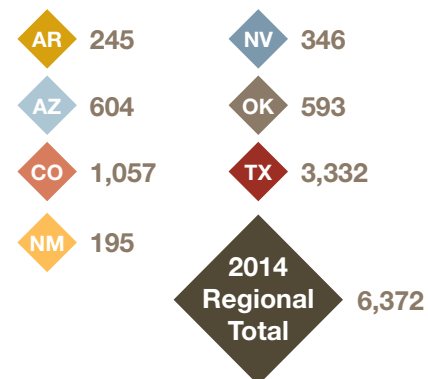
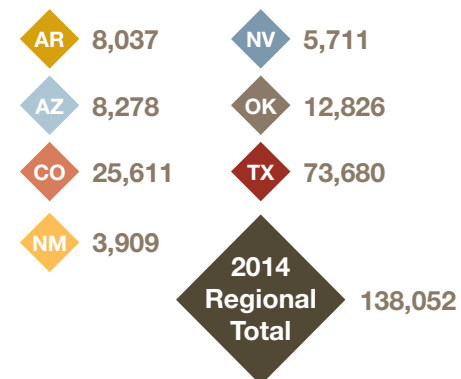


Table A.2: Number of foundation grants in the region and states



16% of grants made in the PSW Region were made by PSW members

Table A.3: Total dollars granted in the region by state

	GIVING 2014	GIVING 2011	CHANGE
TOTAL	\$6,336,838,298	\$5,170,857,189	22.5%
AR	\$690,266,687	\$771,326,589	-10.5%
AZ	\$328,465,413	\$249,276,313	31.8%
CO	\$816,428,015	\$733,945,347	11.2%
NM	\$95,152,275	\$69,378,019	37.2%
NV	\$508,188,535	\$448,088,958	13.4%
OK	\$778,393,798	\$601,708,908	29.4%
TX	\$3,119,943,575	\$2,297,133,055	35.8%

Table A.4: Total foundation assets in the region by state

	ASSETS 2014	ASSETS 2011	CHANGE
TOTAL	\$92,513,778,354	\$72,135,920,622	28.2%
AR	\$4,764,001,842	\$3,161,074,734	50.7%
AZ	\$4,324,363,857	\$3,586,550,235	20.6%
CO	\$14,812,874,100	\$11,918,510,618	24.3%
NM	\$1,728,866,217	\$1,360,824,222	27.0%
NV	\$7,081,622,249	\$5,523,651,913	28.2%
OK	\$15,352,857,755	\$12,878,516,230	19.2%
TX	\$44,449,192,334	\$33,706,792,670	31.9%

B | MEMBER STATES OVERVIEW

Philanthropy Southwest members account for 29% of assets and 21% of total giving in the region. The average grant by Philanthropy Southwest Members is higher than the average grant across all foundations within the seven-state region (\$44,499 is the average of all foundations in the region; \$58,237 is the average Philanthropy Southwest member foundation grant).

Table B.1: Assets, Giving, & Average Grants

State	Total Assets	PSW Member Assets	PSW Member Assets as a Percent of Total Assets	Total Giving	PSW Member Giving	PSW Member Giving as a Percent of Total Giving
AR	\$4,764,001,842	\$361,493,996	7.6%	\$690,266,687	\$60,308,165	8.7%
AZ	\$4,324,363,857	\$1,013,933,823	23.4%	\$328,465,413	\$40,414,148	12.3%
CO	\$14,812,874,100	\$1,125,088,390	7.6%	\$816,428,015	\$33,034,652	4.0%
NM	\$1,728,866,217	\$563,522,943	32.6%	\$95,152,275	\$21,997,627	23.1%
NV	\$7,081,622,249	\$0	0.0%	\$508,188,535	\$0	0.0%
OK	\$15,352,857,755	\$6,024,031,509	39.2%	\$778,393,798	\$175,943,935	22.6%
TX	\$44,449,192,334	\$17,469,299,366	39.3%	\$3,119,943,575	\$989,001,483	31.7%
PSW Region	\$92,513,778,354	\$26,557,370,027	28.7%	\$6,336,838,298	\$1,320,700,010	20.8%

Table B.2: Average and Median Grant Size

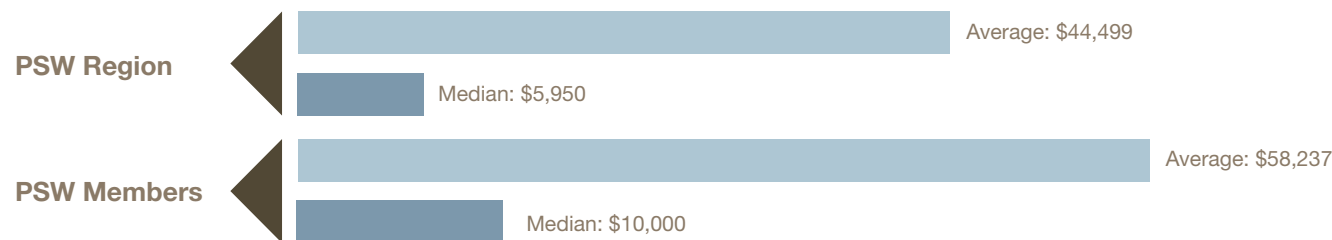


Table B.3: New Foundations Created Between 2011 and 2014

State	Number of Foundations	Total Assets	Total Giving
AR	27	\$45,331,337	\$3,408,547
AZ	58	\$135,606,037	\$36,543,607
CO	82	\$270,128,174	\$21,475,537
NM	11	\$50,575,849	\$2,064,521
NV	30	\$130,665,272	\$5,603,933
OK	62	\$323,649,499	\$16,029,687
TX	334	\$1,843,340,376	\$159,201,326
PSW Region	604	\$2,799,296,544	\$244,327,158

Almost 10% of the foundations in the Philanthropy Southwest region were created between 2011 and 2014. In 2014 these new foundations accounted for 3% of assets and 3.9% of giving.

C | ASSETS AND GIVING RANGES

Philanthropy is active across all levels of asset and giving capacity. One-third of all foundations in the Philanthropy Southwest Region have assets between \$1 million and \$4.9 million. 70% of foundations in the southwest have annual giving of less than \$250,000.

Table C.1

GIVING RANGE	Number of Foundation in Range	Percent in Range	Assets	Percent of Assets	Dollars Granted	Percent of Dollars Granted
\$5 million or more	207	3.2%	\$57,414,348,326	62.1%	\$4,304,630,416	67.9%
\$1 million to \$4.9 million	540	8.5%	\$18,106,837,704	19.6%	\$1,131,573,947	17.9%
\$500,000 to \$999,999	472	7.4%	\$5,791,886,886	6.3%	\$327,341,964	5.2%
\$250,000 to \$499,999	677	10.6%	\$4,320,834,917	4.7%	\$240,926,558	3.8%
\$100,000 to \$249,999	1,281	20.1%	\$3,749,592,142	4.1%	\$202,821,229	3.2%
\$50,000 to \$99,999	1,124	17.6%	\$1,625,689,087	1.8%	\$79,296,654	1.3%
\$25,000 to \$49,999	1,033	16.2%	\$784,013,264	0.8%	\$37,063,699	0.6%
Less than \$25,000	1,038	16.3%	\$720,576,028	0.8%	\$13,183,831	0.2%
Total	6,372	100%	\$92,513,778,354	100%	\$6,336,838,298	100%

Table C.2

ASSET RANGE	Number of Foundation in Range	Percent in Range	Assets	Percent of Assets	Dollars Granted	Percent of Dollars Granted
\$50 million or more	276	4.3%	\$67,183,136,592	72.5%	\$3,905,895,984	61.6%
\$10 million to \$49.9 million	686	10.8%	\$15,137,130,658	16.4%	\$1,221,556,533	19.3%
\$5 million to \$9.9 million	610	9.6%	\$4,257,924,193	4.6%	\$329,555,742	5.2%
\$1 million to \$4.9 million	2,099	32.9%	\$4,891,163,477	5.3%	\$446,175,564	7.0%
\$500,000 to \$999,999	984	15.4%	\$722,391,055	0.8%	\$91,411,123	1.4%
\$250,000 to \$499,999	623	9.8%	\$233,889,207	0.3%	\$63,024,506	1.0%
\$100,000 to \$249,999	393	6.2%	\$67,571,179	0.1%	\$47,341,478	0.7%
Less than \$100,000	701	11.0%	\$20,571,993	0.0%	\$231,877,368	3.7%
Total	6,372	100%	\$92,513,778,354	100%	\$6,336,838,298	100%

C | ASSETS AND GIVING RANGES (CONTINUED)

Table C.3: Number of Philanthropy Southwest member foundations by asset range

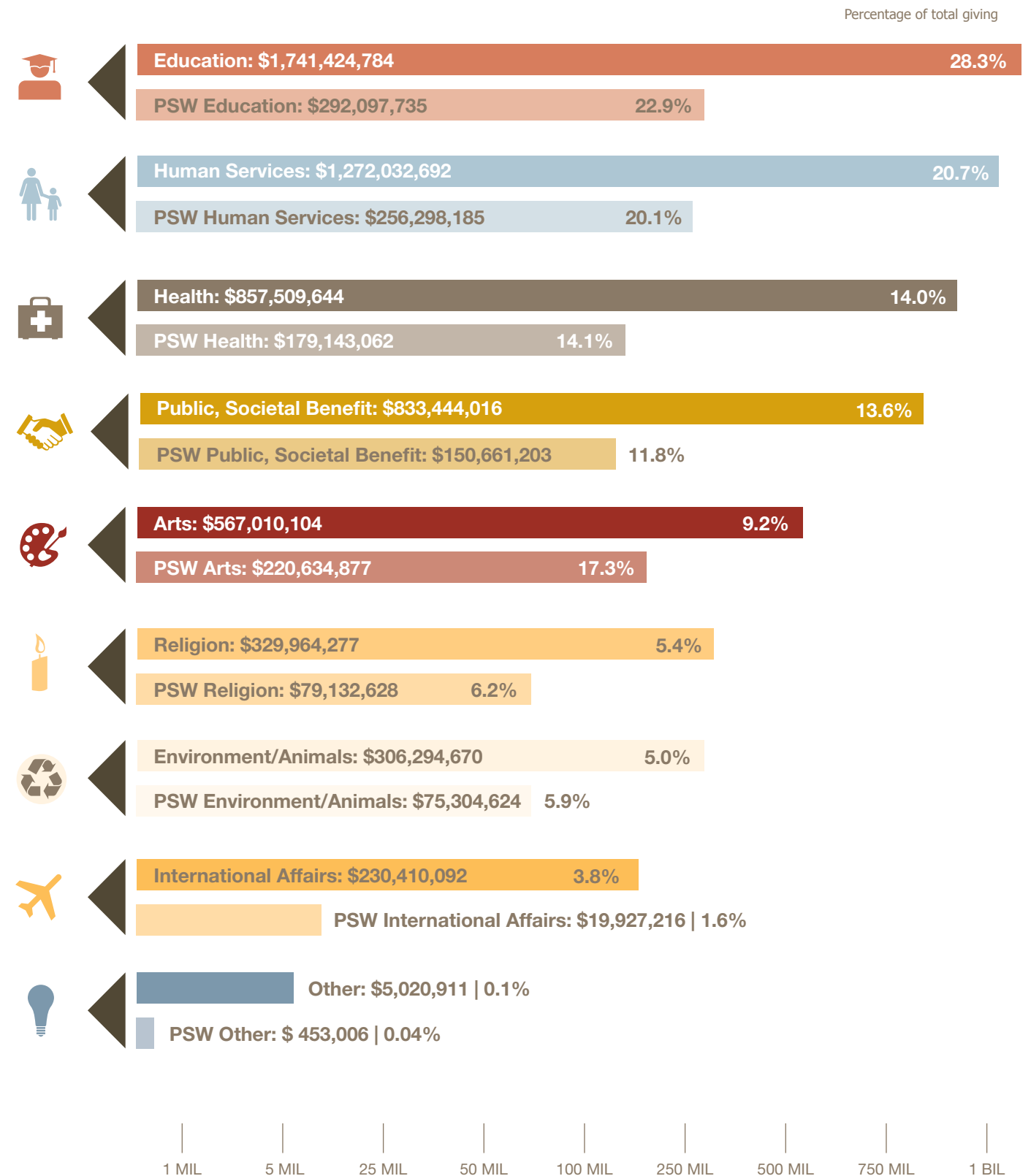
Asset Range	Number of Foundation in Range	Percent in Range	Assets	Percent of Assets	Dollars Granted	Percent of Dollars Granted
\$50 million or more	85	45.9%	\$25,047,624,421	94.3%	\$1,205,069,765	91.2%
\$10 million to \$49.9 million	52	28.1%	\$1,320,052,668	5.0%	\$73,659,146	5.6%
\$5 million to \$9.9 million	20	10.8%	\$140,753,869	0.5%	\$29,426,300	2.2%
\$1 million to \$4.9 million	21	11.4%	\$46,938,147	0.2%	\$7,793,946	0.6%
\$500,000 to \$999,999	1	0.5%	\$724,634	0.0%	\$41,850	0.0%
\$250,000 to \$499,999	2	1.1%	\$946,442	0.0%	\$42,000	0.0%
\$100,000 to \$249,999	2	1.1%	\$275,834	0.0%	\$4,149,887	0.3%
Less than \$100,000	2	1.1%	\$54,012	0.0%	\$517,116	0.0%
Total	185	100%	\$26,557,370,027	100%	\$1,320,700,010	100%



Table C.4: Number of Philanthropy Southwest member foundations by giving range

Giving Range	Number of Foundation in Range	Percent in Range	Assets	Percent of Assets	Dollars Granted	Percent of Dollars Granted
\$5 million or more	54	29.2%	\$20,979,934,348	79.0%	\$1,146,939,397	86.8%
\$1 million to \$4.9 million	57	30.8%	\$4,288,742,412	16.1%	\$142,809,919	10.8%
\$500,000 to \$999,999	28	15.1%	\$698,908,138	2.6%	\$21,283,203	1.6%
\$250,000 to \$499,999	22	11.9%	\$520,121,626	2.0%	\$7,616,355	0.6%
\$100,000 to \$249,999	7	3.8%	\$39,541,394	0.1%	\$1,344,286	0.1%
\$50,000 to \$99,999	6	3.2%	\$10,178,378	0.0%	\$440,438	0.0%
\$25,000 to \$49,999	6	3.2%	\$12,533,083	0.0%	\$211,428	0.0%
Less than \$25,000	5	2.7%	\$7,410,648	0.0%	\$54,984	0.0%
Total	185	100%	\$26,557,370,027	100%	\$1,320,700,010	100%

D | SOCIETAL ISSUES ADDRESSED IN REGION



E | SOCIETAL ISSUES BY STATES

AR

Table E.1: Arkansas grants by societal issues

Arkansas	Dollars Granted	Number of Grants
Arts, Culture, and Humanities	\$49,451,035	717
Educational Institutions and Related Activities	\$268,606,623	2,080
Environment/Animals	\$81,480,446	327
Health	\$35,941,623	890
Human Services	\$137,518,037	2,610
International, Foreign Affairs, and National Security	\$21,905,337	110
Public Societal Benefit	\$75,529,115	758
Religion Related, Spiritual Development	\$20,192,432	491
Other	\$188,771	54
Total	\$690,813,419	8,037

AZ

Table E.2: Arizona grants by societal issues

Arizona	Dollars Granted	Number of Grants
Arts, Culture, and Humanities	\$19,977,743	747
Educational Institutions and Related Activities	\$80,633,672	1,993
Environment/Animals	\$9,666,058	495
Health	\$64,641,811	1,061
Human Services	\$51,790,024	2,165
International, Foreign Affairs, and National Security	\$8,848,358	220
Public Societal Benefit	\$49,953,459	825
Religion Related, Spiritual Development	\$17,759,614	641
Other	\$350,138	131
Total	\$303,620,877	8,278

NV

Table E.5: Nevada grants by societal issues

Nevada	Dollars Granted	Number of Grants
Arts, Culture, and Humanities	\$49,535,967	579
Educational Institutions and Related Activities	\$97,909,492	1,150
Environment/Animals	\$9,976,162	346
Health	\$67,124,851	771
Human Services	\$83,828,985	1,624
International, Foreign Affairs, and National Security	\$44,162,853	316
Public Societal Benefit	\$140,216,209	513
Religion Related, Spiritual Development	\$10,712,019	314
Other	\$295,128	98
Total	\$503,761,666	5,711

OK

Table E.6: Oklahoma grants by societal issues

Oklahoma	Dollars Granted	Number of Grants
Arts, Culture, and Humanities	\$34,779,284	1,411
Educational Institutions and Related Activities	\$199,230,046	3,485
Environment/Animals	\$11,829,779	432
Health	\$66,629,670	1,348
Human Services	\$285,761,649	3,667
International, Foreign Affairs, and National Security	\$7,998,270	146
Public Societal Benefit	\$68,284,748	1,268
Religion Related, Spiritual Development	\$66,508,228	978
Other	\$291,439	91
Total	\$741,313,113	12,826

CO

Table E.3: Colorado grants by societal issues

Colorado	Dollars Granted	Number of Grants
Arts, Culture, and Humanities	\$73,407,260	2,387
Educational Institutions and Related Activities	\$207,143,624	6,188
Environment/Animals	\$41,436,121	1,984
Health	\$142,209,098	2,750
Human Services	\$166,976,083	7,258
International, Foreign Affairs, and National Security	\$17,960,368	690
Public Societal Benefit	\$105,041,685	2,730
Religion Related, Spiritual Development	\$40,171,002	1,347
Other	\$854,283	277
Total	\$795,199,524	25,611

NM

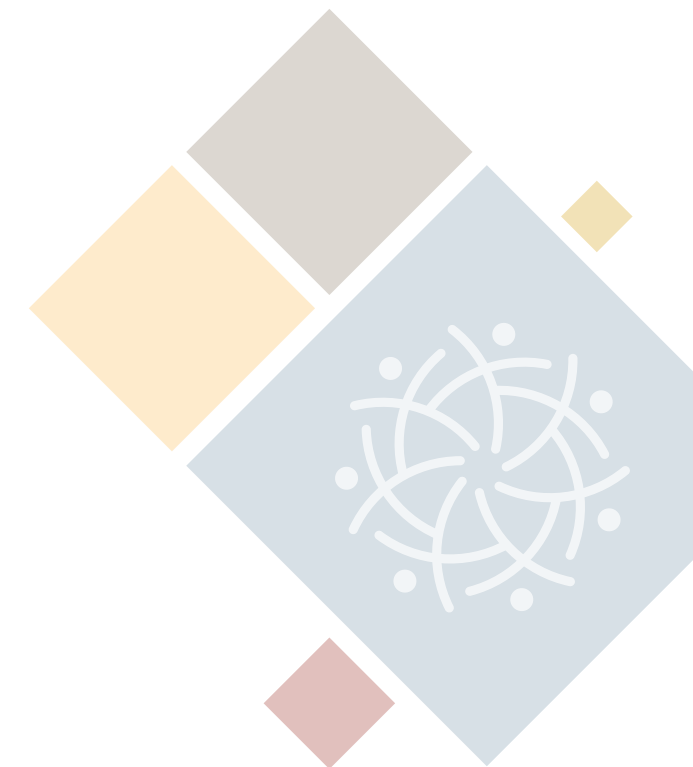
Table E.4: New Mexico grants by societal issues

New Mexico	Dollars Granted	Number of Grants
Arts, Culture, and Humanities	\$15,746,997	555
Educational Institutions and Related Activities	\$23,009,144	1,118
Environment/Animals	\$7,305,856	401
Health	\$9,717,263	338
Human Services	\$20,146,195	796
International, Foreign Affairs, and National Security	\$2,348,585	118
Public Societal Benefit	\$10,999,431	379
Religion Related, Spiritual Development	\$2,416,528	162
Other	\$251,353	42
Total	\$91,941,362	3,909

TX

Table E.7: Texas grants by societal issues

Texas	Dollars Granted	Number of Grants
Arts, Culture, and Humanities	\$324,111,818	7,235
Educational Institutions and Related Activities	\$864,892,183	19,395
Environment/Animals	\$144,600,248	3,349
Health	\$471,245,328	9,002
Human Services	\$526,011,719	19,350
International, Foreign Affairs, and National Security	\$127,186,311	2,000
Public Societal Benefit	\$383,419,369	6,556
Religion Related, Spiritual Development	\$172,204,454	6,056
Other	\$2,789,799	737
Total	\$3,016,461,229	73,680



F | GEOGRAPHY OF GIVING

64% of giving in the Philanthropy Southwest Region went to the home state of the foundation. Two-thirds of giving from foundations in the southwest stayed in the southwest.

Table F.1: Break out of giving in-state, in other states, in the Southwest region, and internationally

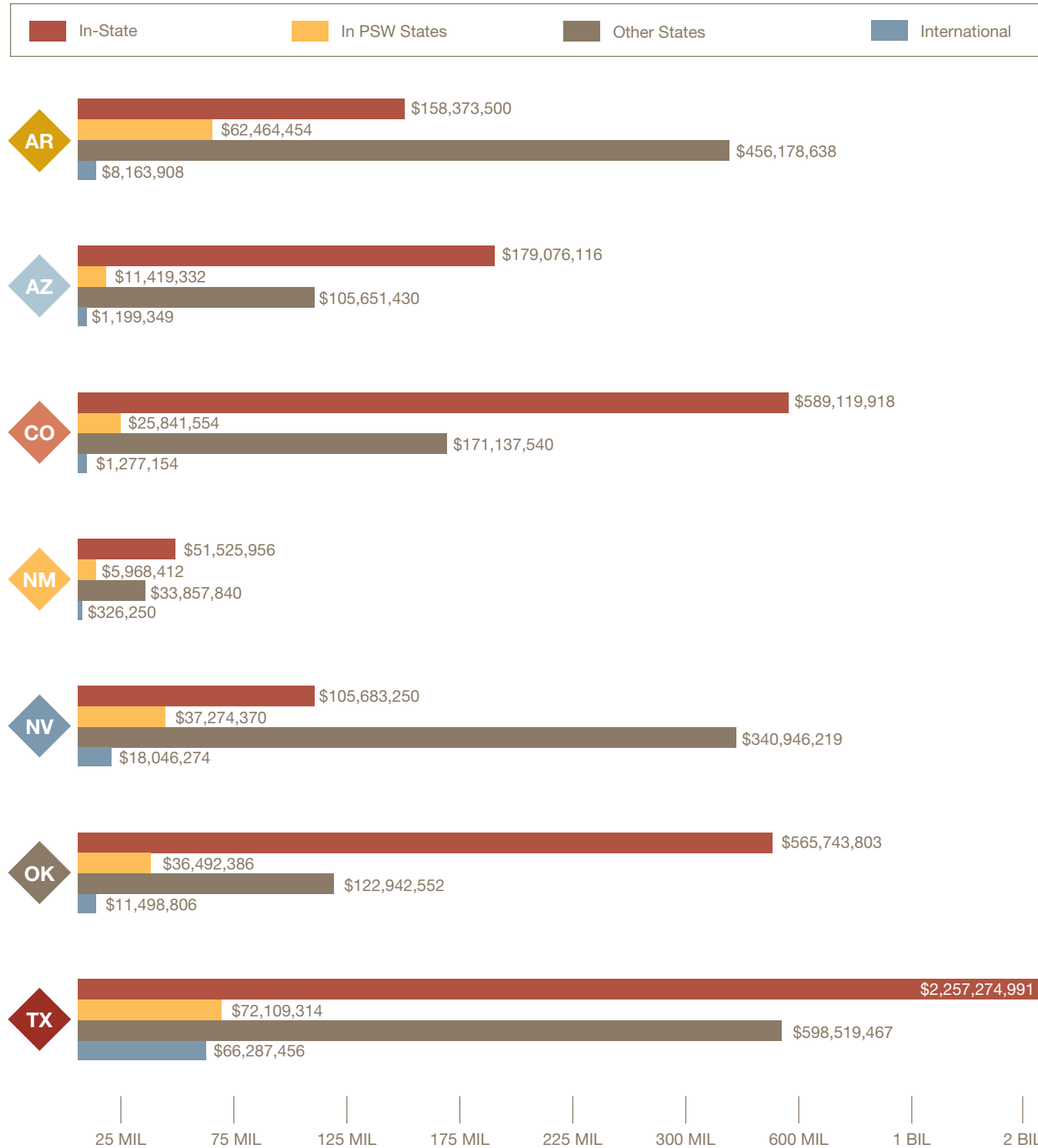
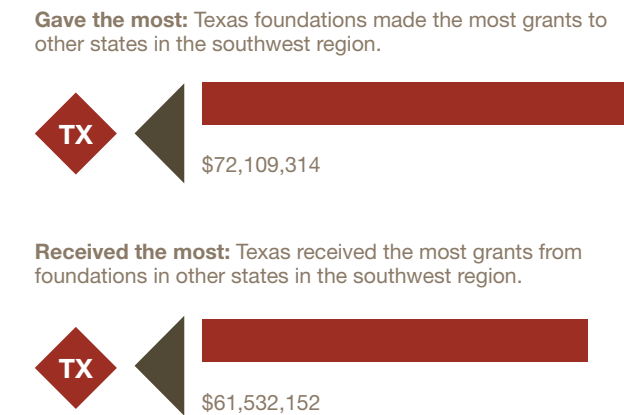


Table F.2: Concentration of giving in urban and rural areas

	Urban	Rural
AR Foundations	\$151,733,800	\$27,551,677
AZ Foundations	\$210,712,630	\$2,653,420
CO Foundations	\$578,400,499	\$68,066,389
NM Foundations	\$55,444,237	\$23,402,992
NV Foundations	\$105,519,599	\$3,296,116
OK Foundations	\$557,292,587	\$46,443,779
TX Foundations	\$2,149,770,205	\$155,555,553
PSW Region Foundations	\$3,808,873,557	\$326,969,926

Table F.3: Largest donor and grant recipient states in the region.



G | COMMUNITY FOUNDATION ASSETS, GIVING & AVERAGE GRANTS

There are 90 community foundations in the Philanthropy Southwest Region. These foundations hold 12% of the assets in the southwest region and contribute 15% of foundation giving.

Table G.1: Number of Philanthropy Southwest member foundations by giving range

	Total Assets	Community Foundation Assets	Community Foundation Assets as a Percent of Total Assets	Total Giving	Community Foundation Giving	Community Foundation Giving as a Percent of Total Giving
PSW Region	\$92,513,778,354	\$10,917,103,635	11.8%	\$6,336,838,298	\$961,984,315	15.2%

Table G.2: Giving by Community Foundations by State in the PSW Region

	2014	2011	CHANGE
AR	\$17,016,663	\$12,950,284	31.4%
AZ	\$42,034,207	\$33,339,429	26.1%
CO	\$160,660,149	\$110,954,122	44.8%
NM	\$18,432,866	\$14,385,834	28.1%
NV	\$14,741,963	\$13,851,694	6.4%
OK	\$325,151,387	\$120,622,481	169.6%
TX	\$383,947,080	\$249,831,567	53.7%
PSW Region	\$961,984,315	\$555,935,411	73.0%

Table G.3: Assets of Community Foundations by State in the PSW Region

	2014	2011	CHANGE
AR	\$290,339,294	\$182,476,075	59.1%
AZ	\$579,230,857	\$415,182,836	39.5%
CO	\$1,513,805,028	\$897,331,457	68.7%
NM	\$202,500,993	\$153,745,937	31.7%
NV	\$266,362,869	\$130,008,045	104.9%
OK	\$5,109,334,128	\$4,396,451,111	16.2%
TX	\$2,955,530,466	\$2,118,027,266	39.5%
PSW Region	\$10,917,103,635	\$8,293,222,727	31.6%



ARKANSAS

In 2014, 245 foundations in Arkansas granted \$690,266,687. In comparison to 2011, there was an 10.5% decrease in the dollars granted and a 50.7% increase in the assets of foundations across the state. The average grant size in 2014 was \$85,954.³

1

TOTAL NUMBER OF FOUNDATIONS

Table AR 1.1:
Total number of foundations in Arkansas



TOTAL ASSETS

Table AR 1.2:
Total amount of foundation assets in Arkansas



TOTAL DOLLARS GRANTED

Table AR 1.3:
Total number of dollars granted in Arkansas



TOTAL NUMBER OF GRANTS

Table AR 1.4:
Total number of Arkansas grants⁴



AVERAGE GRANT SIZE

Table AR 1.5: Comparison of state to PSW members

The average grant size for PSW members:



The average grant size in the state:



2

TOTAL ASSETS OF THE TOP 20 FOUNDATIONS: \$4,260,208,308 (in alphabetical order)

Table AR 2.1:

Foundation Name	Location	State
Arkansas Community Foundation, Inc.	Little Rock	AR
Blue & You Foundation for a Healthier Arkansas	Little Rock	AR
Charles A. Frueauff Foundation	Little Rock	AR
Charles M. and Joan Taylor Foundation	Little Rock	AR
El Dorado Promise	El Dorado	AR
Endeavor Foundation	Springdale	AR
Ferguson Family Baptist Missionary and Educational Foundation	Arkadelphia	AR
Horace C. Cabe Foundation	Gurdon	AR
Jesus Fund	Little Rock	AR
Murphy Foundation	El Dorado	AR
Ross Foundation	Arkadelphia	AR
Schmieding Foundation	Springdale	AR
Soderquist Family Foundation	Oak Park	IL
Tyson Family Foundation	Springdale	AR
Wal-Mart Foundation	Bentonville	AR
Walton Family Foundation	Bentonville	AR
Willard and Pat Walker Charitable Foundation	Fayetteville	AR
Windgate Charitable Trust	Siloam Springs	AR
Winthrop Rockefeller Foundation	Little Rock	AR
Winthrop Rockefeller Trust	Little Rock	AR

TOTAL GRANTS PAID BY THE TOP 20 FOUNDATIONS: \$657,328,511 (in alphabetical order)

Table AR 2.2:

Foundation Name	Location	State
Arkansas Community Foundation, Inc.	Little Rock	AR
Blue & You Foundation for a Healthier Arkansas	Little Rock	AR
Charles A. Frueauff Foundation	Little Rock	AR
Charles M. and Joan Taylor Foundation	Little Rock	AR
Delta Dental of Arkansas Foundation	Sherwood	AR
El Dorado Promise	El Dorado	AR
Endeavor Foundation	Springdale	AR
Ferguson Family Baptist Missionary and Educational Foundation	Arkadelphia	AR
Harvey and Bernice Jones Charitable Trust	Springdale	AR
Horace C. Cabe Foundation	Gurdon	AR
Jesus Fund	Little Rock	AR
Murphy Foundation	El Dorado	AR
Schmieding Foundation	Springdale	AR
Tyson Family Foundation	Springdale	AR
Wal-Mart Foundation	Bentonville	AR
Walton Family Foundation	Bentonville	AR
Willard and Pat Walker Charitable Foundation	Fayetteville	AR
Windgate Charitable Trust	Siloam Springs	AR
Winthrop Rockefeller Foundation	Little Rock	AR
Winthrop Rockefeller Trust	Little Rock	AR

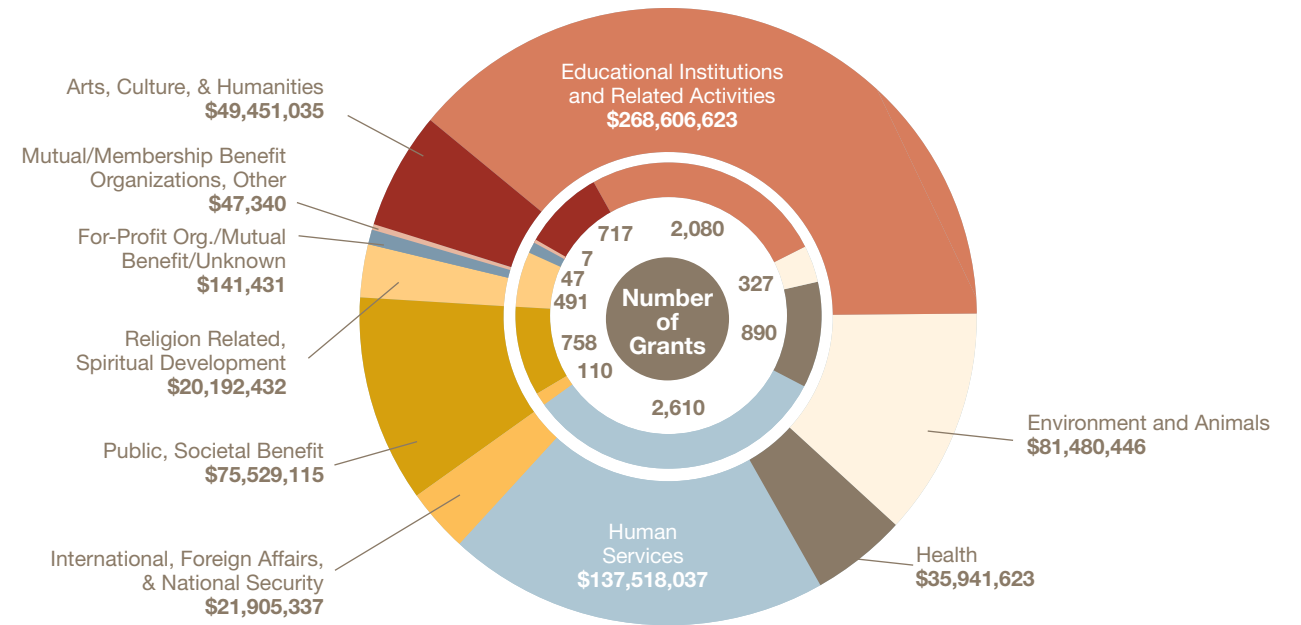
³ Researchers captured more than 138,000 grants paid by foundations in the data set, with a minimum grant size of \$1,000, totaling \$6.14 billion, or 97% of total contributions.

⁴ In Arkansas, 8,037 grants were captured, which represents 99.9% of total grants paid by foundations headquartered in AR.

3

STATE ISSUE FOCUS BREAKDOWN

Table AR 3: Dollars granted and number of grants by area of interest



4

FOUNDATION GIVING BY RECIPIENT METRO AREA: Table AR 4: Dollar amount for each metro area

Metropolitan Area	# of Grants	Total Giving
Metropolitan Area		
Fayetteville - Springdale - Rogers	1,664	\$72,528,375
Little Rock - North Little Rock - Conway	1,589	\$52,408,927
Rural - No Metropolitan Statistical Area	861	\$27,551,677

Metro Area	# of Grants	Total Giving
Fort Smith	308	\$17,559,694
Hot Springs	164	\$5,203,728
Pine Bluff	83	\$2,141,645
Jonesboro	74	\$1,465,800
Texarkana	27	\$341,350
Memphis	7	\$84,281

5

URBAN AND RURAL GIVING Table AR 5: Giving to urban versus rural communities



6

GIVING IN AND OUT OF STATE, AND INTERNATIONALLY

Table AR 6.1: Grants given to each recipient area

Distribution of Grants	Number of Grants	Amount
In State	4,430	\$158,373,500
PSW States	774	\$62,464,454
Out of State	2,546	\$456,178,638
Outside US	27	\$8,163,908

GIVING TO SOUTHWEST MEMBER STATES

Table AR 6.2: Grants given to each recipient state

State	Number of Grants	Amount
AZ	93	\$13,100,882
CO	157	\$20,831,420
NM	21	\$1,059,690
NV	13	\$651,667
OK	218	\$9,217,702
TX	272	\$17,603,093
Total	774	\$62,464,454

ARIZONA

In 2014, 604 foundations in Arizona granted \$328,465,413. In comparison to 2011, there was a 31.8% increase in the dollars granted and a 20.6% increase in the assets of foundations across the state. The average grant size in 2014 was \$36,678.³

1

TOTAL NUMBER OF FOUNDATIONS

Table AZ 1.1:
Total number of foundations in Arizona



TOTAL ASSETS

Table AZ 1.2:
Total amount of foundation assets in Arizona



TOTAL DOLLARS GRANTED

Table AZ 1.3:
Total number of dollars granted in Arizona



TOTAL NUMBER OF GRANTS

Table AZ 1.4:
Total number of Arizona grants⁴



AVERAGE GRANT SIZE

Table AZ 1.5: Comparison of state to PSW members

The average grant size for PSW members:



The average grant size in the state:



2

TOTAL ASSETS OF THE TOP 20 FOUNDATIONS:

\$2,765,188,418 (in alphabetical order)

Table AZ 2.1:

Foundation Name	City	State
Arizona Community Foundation	Phoenix	AZ
Ben and Catherine Ivy Foundation	Scottsdale	AZ
Canyon Institute	Phoenix	AZ
Community Foundation for Southern Arizona	Tucson	AZ
Del E. Webb Foundation	Prescott	AZ
Dorrance Family Foundation	Scottsdale	AZ
Flinn Foundation	Phoenix	AZ
Glenn Foundation for Medical Research	Phoenix	AZ
Hickey Family Foundation	Mesa	AZ
Hirani Family Foundation	Chandler	AZ
J. W. Kieckhefer Foundation	Prescott	AZ
Kemper and Ethel Marley Foundation	Phoenix	AZ
Marshall Foundation	Tucson	AZ
Rodel Foundation	Scottsdale	AZ
Ruth McCormick Tankersley Charitable Trust	Tucson	AZ
Steele Foundation	Phoenix	AZ
Thomas R. Brown Family Private Foundation	Tucson	AZ
Timothy T. Day Foundation	Phoenix	AZ
Virginia G. Piper Charitable Trust	Phoenix	AZ
Winifred L. Stevens Foundation	Phoenix	AZ

Total Grants Paid by the Top 20 Foundations:

\$210,712,798 (in alphabetical order)

Table AZ 2.2:

Foundation Name	City	State
Anderson Family Foundation	Phoenix	AZ
Arizona Community Foundation	Phoenix	AZ
Aurora Foundation	Phoenix	AZ
Ben and Catherine Ivy Foundation	Scottsdale	AZ
Bob and Renee Parsons Foundation	Scottsdale	AZ
Bruce T. Halle Family Foundation	Scottsdale	AZ
Community Foundation for Southern Arizona	Tucson	AZ
Dorrance Family Foundation	Scottsdale	AZ
Flinn Foundation	Phoenix	AZ
Frederick Gardner Cottrell Foundation	Tucson	AZ
Freeport-McMoRan Foundation	Phoenix	AZ
Glenn Foundation for Medical Research	Phoenix	AZ
Harold James Family Trust	Prescott	AZ
Hickey Family Foundation	Mesa	AZ
Kemper and Ethel Marley Foundation	Phoenix	AZ
Ruth McCormick Tankersley Charitable Trust	Tucson	AZ
Steele Foundation	Phoenix	AZ
Timothy T. Day Foundation	Phoenix	AZ
Virginia G. Piper Charitable Trust	Phoenix	AZ
William E. Schmidt Charitable Foundation	Tucson	AZ

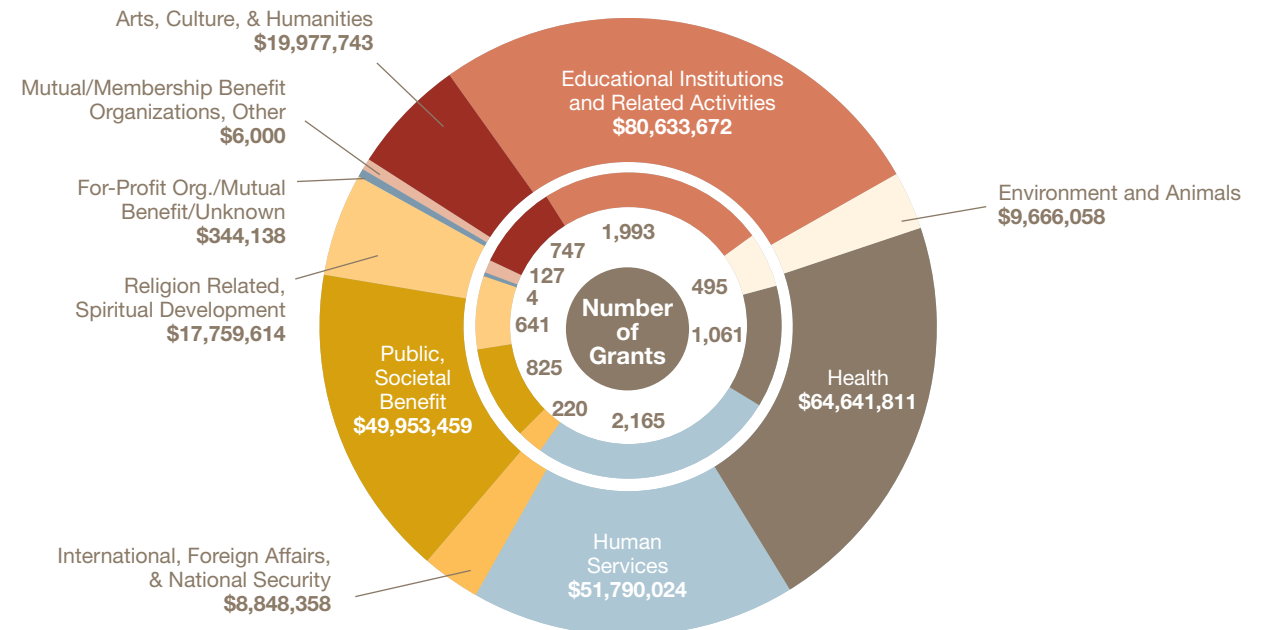
³ Researchers captured more than 138,000 grants paid by foundations in the data set, with a minimum grant size of \$1,000, totaling \$6.14 billion, or 97% of total contributions.

⁴ In Arizona, 8,278 grants were captured, which represents 92.4% of total grants paid by foundations headquartered in AZ.

3

STATE ISSUE FOCUS BREAKDOWN

Table AZ 3: Dollars granted and number of grants by area of interest



4

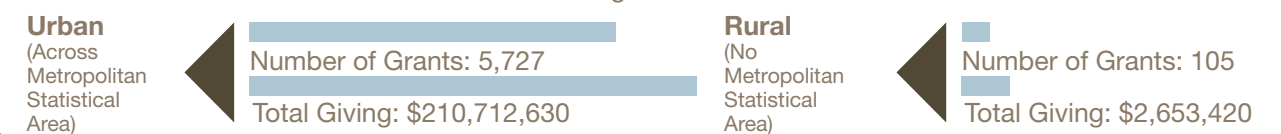
FOUNDATION GIVING BY RECIPIENT METRO AREA

Table AZ 4: Dollar amount for each metro area

Metropolitan Area	# of Grants	Total Giving	Rural - No Metropolitan Statistical Area	# of Grants	Total Giving
Phoenix-Mesa-Scottsdale	3,808	\$149,138,272	Sierra Vista - Douglas	68	\$2,281,995
Tucson	1,390	\$45,113,842	Yuma	58	\$1,165,445
Prescott	155	\$6,983,622	Lake Havasu City - Kingman	20	\$236,045
Flagstaff	228	\$5,793,409			
			Rural - No Metropolitan Statistical Area	105	\$2,653,420

5

URBAN AND RURAL GIVING: Table AZ 5: Giving to urban versus rural communities



6

GIVING IN AND OUT OF STATE, AND INTERNATIONALLY

Table AZ 6.1: Grants given to each recipient area

Distribution of Grants	Number of Grants	Amount
In State	5,062	\$179,076,116
PSW States	498	\$11,419,332
Out of State	2,546	\$105,651,430
Outside US	33	\$1,199,349

GIVING TO SOUTHWEST MEMBER STATES

Table AR 6.2: Grants given to each recipient state

State	Number of Grants	Amount
AR	13	\$102,396
CO	175	\$3,942,131
NM	96	\$1,641,726
NV	29	\$536,960
OK	20	\$304,050
TX	165	\$4,892,069
Total	498	\$11,419,332

COLORADO

In 2014, 1,057 foundations in Colorado granted \$816,428,015. In comparison to 2011, there was an 11.2% increase in the dollars granted and a 24.3% increase in the assets of foundations across the state. The average grant size in 2014 was \$31,049.³

1

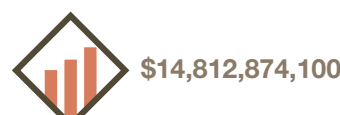
TOTAL NUMBER OF FOUNDATIONS

Table CO 1.1:
Total number of foundations in Colorado



TOTAL ASSETS

Table CO 1.2:
Total amount of foundation assets in Colorado



TOTAL DOLLARS GRANTED

Table CO 1.3:
Total number of dollars granted in Colorado



TOTAL NUMBER OF GRANTS

Table CO 1.4:
Total number of Colorado grants⁴



AVERAGE GRANT SIZE

Table CO 1.5: Comparison of state to PSW members

The average grant size for PSW members:



The average grant size in the state:



2

TOTAL ASSETS OF THE TOP 20 FOUNDATIONS:

\$9,676,282,140 (in alphabetical order)

Table CO 2.1:

Foundation Name	City	State
Adolph Coors Foundation	Denver	CO
Anschutz Foundation	Denver	CO
Boettcher Foundation	Denver	CO
Colorado Health Foundation	Denver	CO
Colorado Trust	Denver	CO
Community First Foundation	Arvada	CO
Crowell Trust	Colorado Springs	CO
Daniels Fund	Denver	CO
Denver Foundation	Denver	CO
El Pomar Foundation	Colorado Springs	CO
Gates Family Foundation	Denver	CO
Gill Foundation	Denver	CO
Hadley and Marion Stuart Foundation	Longmont	CO
Helen K. and Arthur E. Johnson Foundation	Denver	CO
Malone Family Foundation	Englewood	CO
Malone Family Land Preservation Foundation	Englewood	CO
Morgridge Family Foundation	Wilmington	DE
Peierls Foundation	Golden	CO
Piton Investment Fund	Denver	CO
Temple Hoyne Buell Foundation	Denver	CO

TOTAL GRANTS PAID BY THE TOP 20 FOUNDATIONS:

\$467,665,468 (in alphabetical order)

Table CO 2.2:

Foundation Name	City	State
Anschutz Foundation	Denver	CO
Aspen Community Foundation	Aspen	CO
Avenir Foundation	Lakewood	CO
Boettcher Foundation	Denver	CO
Bohemian Foundation	Fort Collins	CO
Colorado Health Foundation	Denver	CO
Community First Foundation	Arvada	CO
Courtenay C. and Lucy Patten Davis Foundation	Denver	CO
Daniels Fund	Denver	CO
Denver Foundation	Denver	CO
El Pomar Foundation	Colorado Springs	CO
Gates Family Foundation	Denver	CO
George Lichter Family Foundation	Boulder	CO
Gill Foundation	Denver	CO
Hadley and Marion Stuart Foundation	Longmont	CO
Helen K. and Arthur E. Johnson Foundation	Denver	CO
Morgridge Family Foundation	Wilmington	DE
Piton Investment Fund	Denver	CO
Rose Community Foundation	Denver	CO
Temple Hoyne Buell Foundation	Denver	CO

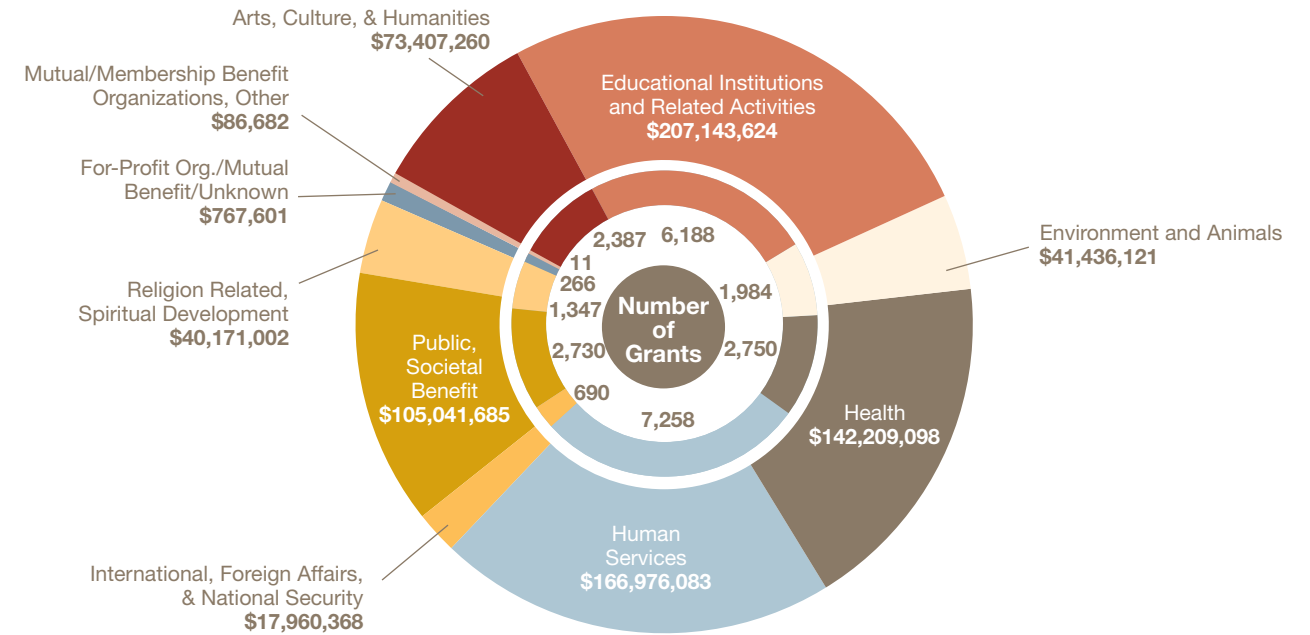
³ Researchers captured more than 138,000 grants paid by foundations in the data set, with a minimum grant size of \$1,000, totaling \$6.14 billion, or 97% of total contributions.

⁴ In Colorado, 25,611 grants were captured, which represents 97% of total grants paid by foundations headquartered in CO.

3

STATE ISSUE FOCUS BREAKDOWN

Table CO 3: Dollars granted and number of grants by area of interest



4

FOUNDATION GIVING BY RECIPIENT METRO AREA: Table CO 4: Dollar amount for each metro area

Metropolitan Area	# of Grants	Total Giving
Denver - Aurora - Lakewood	10,496	\$431,564,400
Boulder	1,673	\$55,907,581
Rural - No Metropolitan Statistical Area	3,420	\$68,066,389

Metropolitan Area	# of Grants	Total Giving
Colorado Springs	1,811	\$43,327,950
Fort Collins - Loveland	904	\$26,433,219
Grand Junction	301	\$8,123,912
Greeley	364	\$7,365,245
Pueblo	298	\$5,678,192

5

URBAN AND RURAL GIVING: Table CO 5: Giving to urban versus rural communities



6

GIVING IN AND OUT OF STATE, AND INTERNATIONALLY

Table CO 6.1: Grants given to each recipient area

Distribution of Grants	Number of Grants	Amount
In State	17,648	\$589,119,918
PSW States	1,064	\$25,841,554
Out of State	6,241	\$171,137,540
Outside US	56	\$1,277,154

GIVING TO SOUTHWEST MEMBER STATES

Table CO 6.2: Grants given to each recipient state

State	Number of Grants	Amount
AR	34	\$371,743
AZ	202	\$3,937,095
NM	159	\$7,535,855
NV	51	\$755,930
OK	194	\$3,246,703
TX	424	\$9,994,228
Total	1,064	\$25,841,554

NEW MEXICO

In 2014, 195 foundations in New Mexico granted \$95,152,275. In comparison to 2011, there was a 37.2% increase in the dollars granted and a 27% increase in the assets of foundations across the state. The average grant size in 2014 was \$23,520.³

1

TOTAL NUMBER OF FOUNDATIONS

Table NM 1.1:
Total number of foundations in New Mexico



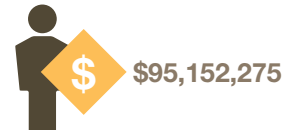
TOTAL ASSETS

Table NM 1.2:
Total amount of foundation assets in New Mexico



TOTAL DOLLARS GRANTED

Table NM 1.3:
Total number of dollars granted in New Mexico



TOTAL NUMBER OF GRANTS

Table NM 1.4:
Total number of New Mexico grants⁴



AVERAGE GRANT SIZE

Table NM 1.5: Comparison of state to PSW members

The average grant size for PSW members:



The average grant size in the state:



2

TOTAL ASSETS OF THE TOP 20 FOUNDATIONS:

\$1,341,171,355 (in alphabetical order)

Table NM 2.1:

Albuquerque Community Foundation	Albuquerque	NM
Brindle Foundation	Santa Fe	NM
Chase Foundation	Artesia	NM
Community Foundation of Southern New Mexico	Las Cruces	NM
Con Alma Health Foundation	Santa Fe	NM
Frost Foundation	Santa Fe	NM
Healy Foundation	Taos	NM
J. F Maddox Foundation	Hobbs	NM
Jonathan and Kathleen Altman Foundation	Santa Fe	NM
Karakin Foundation	Albuquerque	NM
Lannan Foundation	Santa Fe	NM
Max and Anna Levinson Foundation	Santa Fe	NM
McCune Charitable Foundation	Santa Fe	NM
Natem Foundation	Houston	TX
New Mexico Community Foundation	Santa Fe	NM
PNM Resources Foundation	Albuquerque	NM
PY Foundation	Artesia	NM
R. D. and Joan Dale Hubbard Foundation	Ruidoso	NM
Santa Fe Community Foundation	Santa Fe	NM
Thornburg Charitable Foundation	Santa Fe	NM

TOTAL GRANTS PAID BY THE TOP 20 FOUNDATIONS:

\$71,192,394 (in alphabetical order)

Table NM 2.2:

Albuquerque Community Foundation	Albuquerque	NM
Bridge Foundation	Fort Worth	TX
Carlsbad Community Foundation	Carlsbad	NM
Chase Foundation	Artesia	NM
Delle Foundation	Los Alamos	NM
Eugene V. and Clare Thaw Charitable Trust	Santa Fe	NM
Frederick Hammersley Foundation	Albuquerque	NM
J. F Maddox Foundation	Hobbs	NM
Karakin Foundation	Albuquerque	NM
Lannan Foundation	Santa Fe	NM
Mandelman-Ribak Foundation	Santa Fe	NM
Max and Anna Levinson Foundation	Santa Fe	NM
McCune Charitable Foundation	Santa Fe	NM
Melville Hankins Family Foundation	Santa Fe	NM
Natem Foundation	Houston	TX
New Mexico Community Foundation	Santa Fe	NM
PNM Resources Foundation	Albuquerque	NM
R. D. and Joan Dale Hubbard Foundation	Ruidoso	NM
Santa Fe Community Foundation	Santa Fe	NM
Thornburg Charitable Foundation	Santa Fe	NM

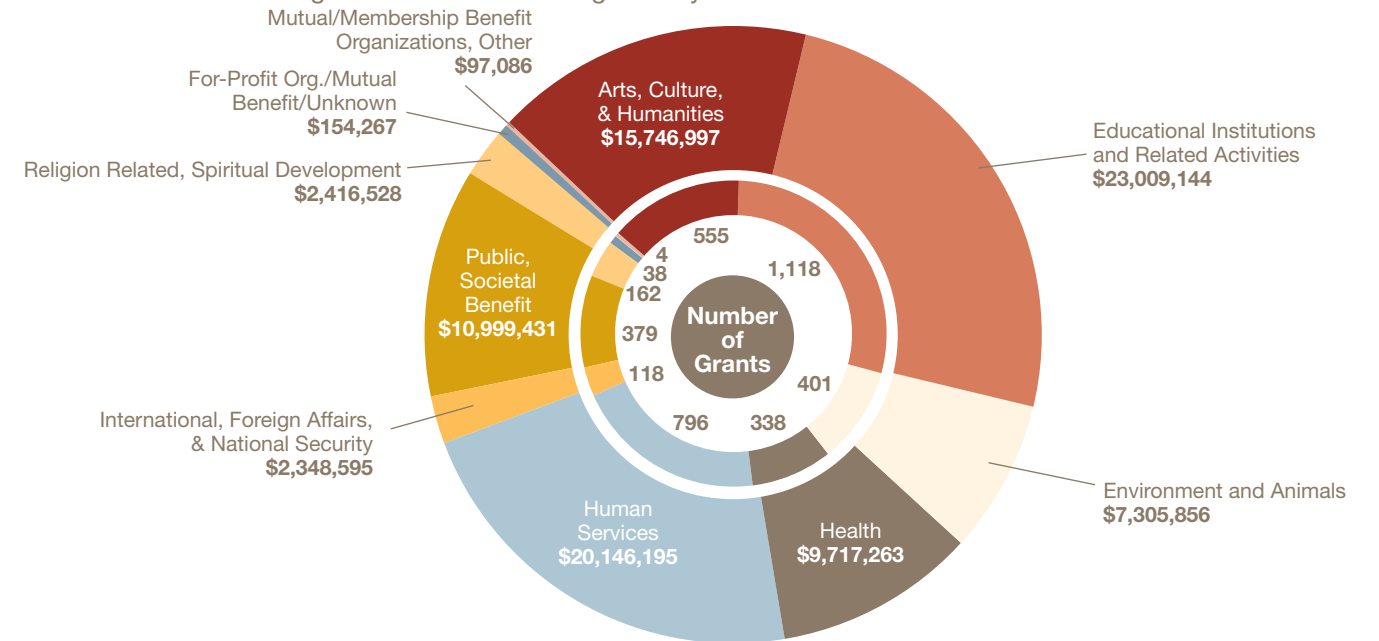
⁴ In New Mexico, 3,909 grants were captured, which represents 95.8% of total grants paid by foundations headquartered in NM.

³ Researchers captured more than 138,000 grants paid by foundations in the data set, with a minimum grant size of \$1,000, totaling \$6.14 billion, or 97% of total contributions.

3

STATE ISSUE FOCUS BREAKDOWN

Table NM 3: Dollars granted and number of grants by area of interest



4

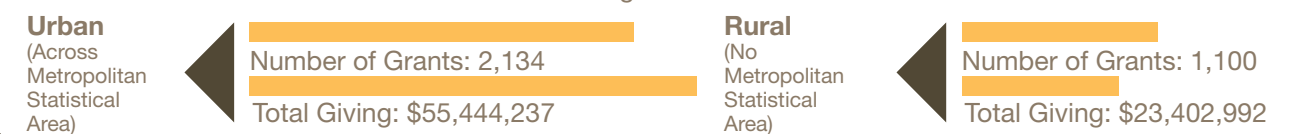
FOUNDATION GIVING BY RECIPIENT METRO AREA

Table NM 4: Dollar amount for each metro area

Metropolitan Area	# of Grants	Total Giving
Santa Fe	980	\$27,402,821
Albuquerque	1,000	\$23,645,434
Rural – No Metropolitan Statistical Area	1,100	\$23,402,992
Las Cruces	111	\$3,273,070
Farmington	43	\$1,122,912

5

URBAN AND RURAL GIVING: Table NM 5: Giving to urban versus rural communities



6

GIVING IN AND OUT OF STATE, AND INTERNATIONALLY

Table NM 6.1: Grants given to each recipient area

Distribution of Grants	Number of Grants	Amount
In State	2,476	\$51,525,956
PSW States	313	\$5,968,412
Out of State	1,069	\$33,857,840
Outside US	10	\$326,250

GIVING TO SOUTHWEST MEMBER STATES

Table NM 6.2: Grants given to each recipient state

State	Number of Grants	Amount
AR	3	\$109,000
AZ	44	\$600,435
CO	81	\$1,915,040
NV	4	\$51,260
OK	10	\$208,300
TX	171	\$3,084,377
Total	313	\$5,986,412

NEVADA

In 2014, 346 foundations in Nevada granted \$508,188,535. In comparison to 2011, there was a 13.4% increase in the dollars granted and a 28.2% increase in the assets of foundations across the state. The average grant size in 2014 was \$88,209.³

1

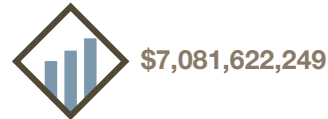
TOTAL NUMBER OF FOUNDATIONS

Table NV 1.1:
Total number of foundations in Nevada



TOTAL ASSETS

Table NV 1.2:
Total amount of foundation assets in Nevada



TOTAL DOLLARS GRANTED

Table NV 1.3:
Total number of dollars granted in Nevada



TOTAL NUMBER OF GRANTS

Table NV 1.4:
Total number of Nevada grants⁴



AVERAGE GRANT SIZE

Table NV 1.5: Comparison of state to PSW members

The average grant size for PSW members:



The average grant size in the state:



2

TOTAL ASSETS OF THE TOP 20 FOUNDATIONS:

\$5,838,316,992 (in alphabetical order)

Table NV 2.1:

Community Foundation of Western Nevada	Reno	NV
Conrad N. Hilton Foundation	Reno	NV
Cordelia Corp.	Reno	NV
Cyrus Tang Foundation	Las Vegas	NV
Donald W. Reynolds Foundation	Las Vegas	NV
Dr. Miriam and Sheldon G. Adelson Charitable Trust	Las Vegas	NV
E. L. Cord Foundation	Reno	NV
E. L. Wiegand Foundation	Reno	NV
Elaine P. Wynn and Family Foundation	Las Vegas	NV
Elbridge and Debra Stuart Family Foundation	Incline Village	NV
Engelstad Family Foundation	Las Vegas	NV
Frank M. and Gertrude R. Doyle Foundation	San Clemente	CA
Gabelli Foundation	Reno	NV
Nell J. Redfield Foundation	Reno	NV
Nevada Community Foundation	Las Vegas	NV
Parasol Tahoe Community Foundation	Incline Village	NV
Skip Viragh Foundation	Reno	NV
Troesh Family Foundation	Henderson	NV
Wilbur May Foundation	Reno	NV
William N. Pennington Foundation	Reno	NV

TOTAL GRANTS PAID BY THE TOP 20 FOUNDATIONS:

\$418,083,155 (in alphabetical order)

Table NV 2.2:

Bennett Family Foundation	Las Vegas	NV
Caesars Foundation	Las Vegas	NV
Chung Ying Tang Foundation	Las Vegas	NV
Community Foundation of Western Nevada	Reno	NV
Conrad N. Hilton Foundation	Reno	NV
Cyrus Tang Foundation	Las Vegas	NV
Donald W. Reynolds Foundation	Las Vegas	NV
Dr. Miriam and Sheldon G. Adelson Charitable Trust	Las Vegas	NV
E. L. Cord Foundation	Reno	NV
E. L. Wiegand Foundation	Reno	NV
Engelstad Family Foundation	Las Vegas	NV
Fairweather Foundation	Minden	NV
Frank M. and Gertrude R. Doyle Foundation	San Clemente	CA
Herb and Maxine Jacobs Foundation	Reno	NV
James H. Clark Charitable Foundation	West Palm Beach	FL
Nell J. Redfield Foundation	Reno	NV
NV Energy Charitable Foundation	Reno	NV
Parasol Tahoe Community Foundation	Incline Village	NV
Skip Viragh Foundation	Reno	NV
William N. Pennington Foundation	Reno	NV

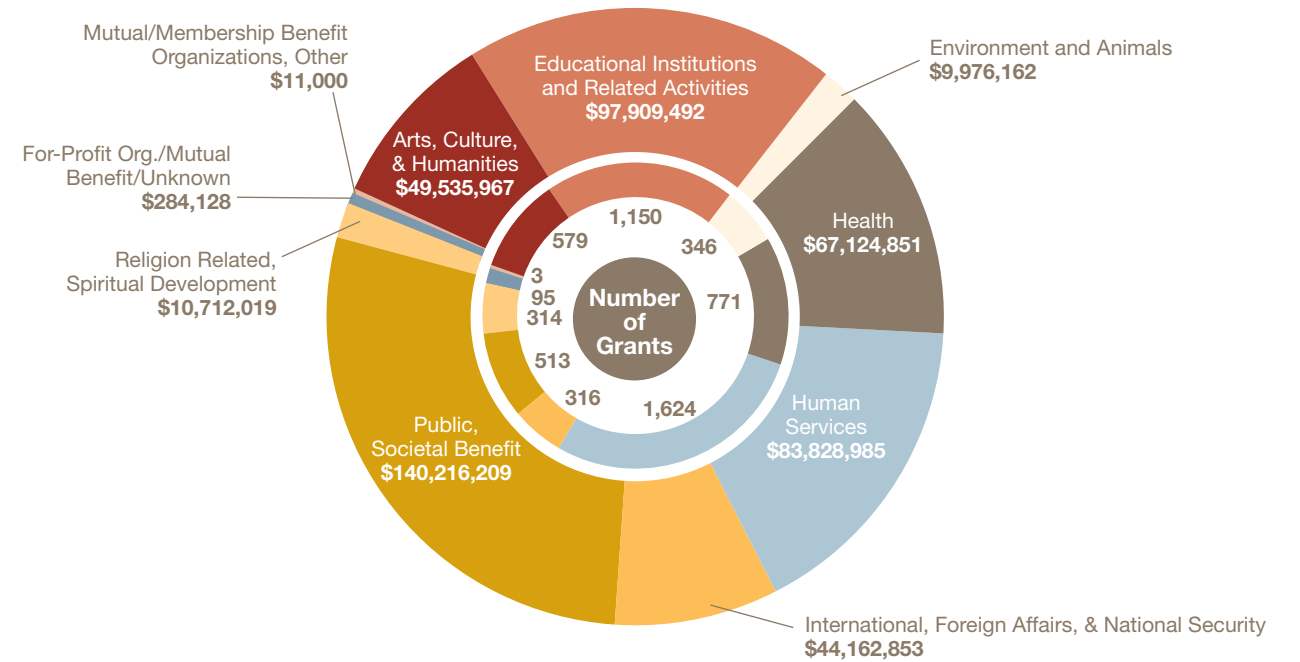
³ Researchers captured more than 138,000 grants paid by foundations in the data set, with a minimum grant size of \$1,000, totaling \$6.14 billion, or 97% of total contributions.

⁴ In Nevada, 5,711 grants were captured, which represents 99.1% of total grants paid by foundations headquartered in NV.

3

STATE ISSUE FOCUS BREAKDOWN

Table NV 3: Dollars granted and number of grants by area of interest



4

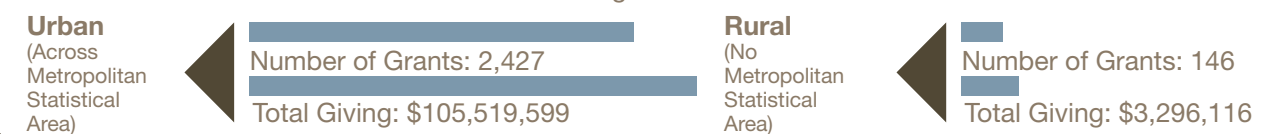
FOUNDATION GIVING BY RECIPIENT METRO AREA

Table NV 4: Dollar amount for each metro area

Metropolitan Area	# of Grants	Total Giving
Las Vegas - Paradise	970	\$56,691,363
Reno - Sparks	1,407	\$47,865,109
Rural - No Metropolitan Statistical Area	146	\$3,296,116
Carson City	50	\$963,127

5

URBAN AND RURAL GIVING: Table NV 5: Giving to urban versus rural communities



6

GIVING IN AND OUT OF STATE, AND INTERNATIONALLY

Table NV 6.1: Grants given to each recipient area

Distribution of Grants	Number of Grants	Amount
In State	2,428	\$105,683,250
PSW States	311	\$37,274,370
Out of State	2,734	\$340,946,219
Outside US	159	\$18,046,274

GIVING TO SOUTHWEST MEMBER STATES

Table NV 6.2: Grants given to each recipient state

State	Number of Grants	Amount
AR	15	\$10,280,292
AZ	127	\$3,196,399
CO	59	\$1,529,444
NM	26	\$1,012,848
OK	17	\$18,515,184
TX	67	\$2,740,203
Total	311	\$37,274,370

OKLAHOMA

In 2014, 593 foundations in Oklahoma granted \$778,393,798. In comparison to 2011, there was a 29.4% increase in the dollars granted and a 19.2% increase in the assets of foundations across the state. The average grant size in 2014 was \$57,798.³

1

TOTAL NUMBER OF FOUNDATIONS

Table OK 1.1:
Total number of foundations in Oklahoma



TOTAL ASSETS

Table OK 1.2:
Total amount of foundation assets in Oklahoma



TOTAL DOLLARS GRANTED

Table OK 1.3:
Total number of dollars granted in Oklahoma



TOTAL NUMBER OF GRANTS

Table OK 1.4:
Total number of Oklahoma grants⁴



AVERAGE GRANT SIZE

Table OK 1.5: Comparison of state to PSW members

The average grant size for PSW members:



The average grant size in the state:



2

TOTAL Assets of the Top 20 Foundations:

\$12,102,814,824 (in alphabetical order)

Table OK 2.1:

Foundation Name	City	State
Anne and Henry Zarrow Foundation	Tulsa	OK
Avedis Foundation	Shawnee	OK
Charles and Lynn Schusterman Family Foundation	Tulsa	OK
Charles and Peggy Stephenson Family Foundation	Tulsa	OK
Communities Foundation of Oklahoma, Inc.	Oklahoma City	OK
E. L. and Thelma Gaylord Foundation	Oklahoma City	OK
George Kaiser Family Foundation	Tulsa	OK
Hardesty Family Foundation	Tulsa	OK
Helmerich Trust	Tulsa	OK
Inasmuch Foundation	Oklahoma City	OK
J. E. and L. E. Mabee Foundation	Tulsa	OK
Kirkpatrick Family Fund	Oklahoma City	OK
Mary K. Chapman Foundation	Tulsa	OK
Oklahoma City Community Foundation, Inc.	Oklahoma City	OK
Presbyterian Health Foundation	Oklahoma City	OK
Samuel Roberts Noble Foundation	Ardmore	OK
Sarkeys Foundation	Norman	OK
Southern Oklahoma Memorial Foundation	Ardmore	OK
Tulsa Community Foundation	Tulsa	OK
William K. Warren Foundation	Tulsa	OK

Total Grants Paid by the Top 20 Foundations:

\$563,979,406 (in alphabetical order)

Table OK 2.2:

Foundation Name	City	State
Anne and Henry Zarrow Foundation	Tulsa	OK
Charles and Lynn Schusterman Family Foundation	Tulsa	OK
Charles and Peggy Stephenson Family Foundation	Tulsa	OK
Communities Foundation of Oklahoma, Inc.	Oklahoma City	OK
E. L. and Thelma Gaylord Foundation	Oklahoma City	OK
Ethics and Excellence In Journalism Foundation	Oklahoma City	OK
George Kaiser Family Foundation	Tulsa	OK
Hardesty Family Foundation	Tulsa	OK
Inasmuch Foundation	Oklahoma City	OK
J. E. and L. E. Mabee Foundation	Tulsa	OK
Kirkpatrick Family Fund	Oklahoma City	OK
Margery Mayo Bird Foundation	Tulsa	OK
Mary K. Chapman Foundation	Tulsa	OK
Oklahoma City Community Foundation, Inc.	Oklahoma City	OK
Presbyterian Health Foundation	Oklahoma City	OK
Records-Johnston Family Foundation	Oklahoma City	OK
Ruth Nelson Family Foundation	Tulsa	OK
Tulsa Community Foundation	Tulsa	OK
William K. Warren Foundation	Tulsa	OK
Williams Companies Foundation	Tulsa	OK

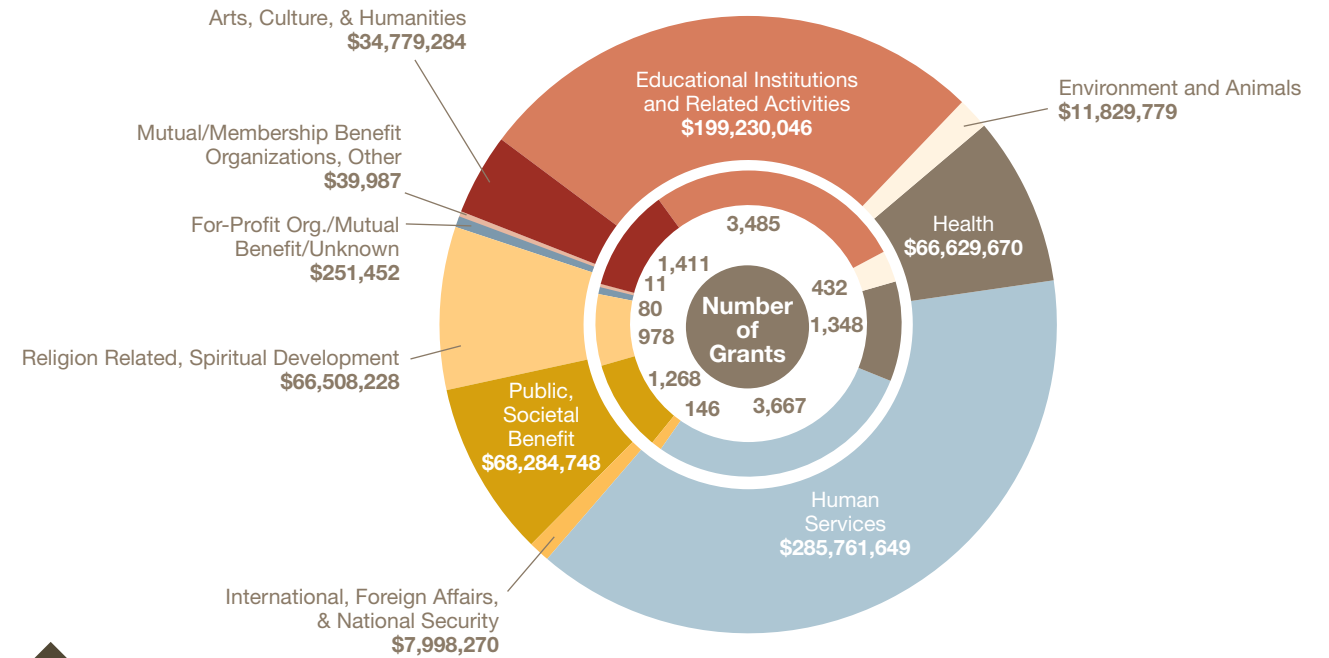
³ Researchers captured more than 138,000 grants paid by foundations in the data set, with a minimum grant size of \$1,000, totaling \$6.14 billion, or 97% of total contributions.

⁴ In Oklahoma, 12,826 grants were captured, which represents 95.2% of total grants paid by foundations headquartered in OK.

3

STATE ISSUE FOCUS BREAKDOWN

Table NV 3: Dollars granted and number of grants by area of interest



4

FOUNDATION GIVING BY RECIPIENT METRO AREA

Table OK 4: Dollar amount for each metro area

Metropolitan Area	# of Grants	Total Giving
Tulsa	3,860	\$371,042,951
Oklahoma City	4,257	\$182,244,467

Rural – No Metropolitan Statistical Area	# of Grants	Total Giving
Lawton	101	\$3,857,769
Fort Smith	13	\$147,400

5

URBAN AND RURAL GIVING: Table OK 5: Giving to urban versus rural communities



6

GIVING IN AND OUT OF STATE, AND INTERNATIONALLY

Table OK 6.1: Grants given to each recipient area

Distribution of Grants	Number of Grants	Amount
In State	9,159	\$565,743,803
PSW States	1,022	\$36,492,386
Out of State	2,355	\$122,942,552
Outside US	22	\$11,498,806

GIVING TO SOUTHWEST MEMBER STATES

Table OK 6.2: Grants given to each recipient state

State	Number of Grants	Amount
AR	80	\$3,900,586
AZ	64	\$1,473,024
CO	286	\$7,086,963
NM	43	\$589,131
NV	8	\$224,500
TX	541	\$23,218,182
Total	1,022	\$36,492,386

TEXAS

In 2014, 3,332 foundations in Texas granted \$3,119,943,575. In comparison to 2011, there was a 35.8% increase in the dollars granted and a 31.9% increase in the assets of foundations across the state. The average grant size in 2014 was \$40,940.³

1

TOTAL NUMBER OF FOUNDATIONS
Table TX 1.1:
Total number of foundations in Texas



TOTAL ASSETS
Table TX 1.2:
Total amount of foundation assets in Texas



TOTAL DOLLARS GRANTED
Table TX 1.3:
Total number of dollars granted in Texas



TOTAL NUMBER OF GRANTS
Table TX 1.4:
Total number of Texas grants⁴



AVERAGE GRANT SIZE

Table TX 1.5: Comparison of state to PSW members

The average grant size for PSW members:



The average grant size in the state:



2

TOTAL Assets of the Top 20 Foundations:
\$14,698,996,315 (in alphabetical order)

Table TX 2.1:

Albert and Bessie Mae Kronkosky Charitable Foundation	San Antonio	TX
Amon G. Carter Foundation	Fort Worth	TX
Brown Foundation	Houston	TX
Burnett Foundation	Fort Worth	TX
Communities Foundation of Texas	Dallas	TX
Ed Rachal Foundation	Corpus Christi	TX
George Foundation	Richmond	TX
Greater Houston Community Foundation	Houston	TX
Houston Endowment	Houston	TX
Laura and John Arnold Foundation	Houston	TX
Mays Family Foundation	San Antonio	TX
Meadows Foundation	Dallas	TX
Michael and Susan Dell Foundation	Austin	TX
Moody Foundation	Galveston	TX
Rees-Jones Foundation	Dallas	TX
Robert A. Welch Foundation	Houston	TX
Sid W. Richardson Foundation	Fort Worth	TX
St. David's Foundation	Austin	TX
T. L. L. Temple Foundation	Lufkin	TX
Terry Foundation	Houston	TX

Total Grants Paid by the Top 20 Foundations:
\$1,036,144,919 (in alphabetical order)

Table TX 2.2:

Amon G. Carter Foundation	Fort Worth	TX
Austin Community Foundation for the Capital Area	Austin	TX
Brown Foundation	Houston	TX
Communities Foundation of Texas	Dallas	TX
Dallas Foundation	Dallas	TX
ExxonMobil Foundation	Houston	TX
Greater Houston Community Foundation	Houston	TX
Houston Endowment	Houston	TX
Kinder Foundation	Houston	TX
Laura and John Arnold Foundation	Houston	TX
Meadows Foundation	Dallas	TX
Michael and Susan Dell Foundation	Austin	TX
Moody Foundation	Galveston	TX
Rainwater Charitable Foundation	Fort Worth	TX
Rees-Jones Foundation	Dallas	TX
Robert A. Welch Foundation	Houston	TX
St. David's Foundation	Austin	TX
T. L. L. Temple Foundation	Lufkin	TX
Terry Foundation	Houston	TX
Valero Energy Foundation	San Antonio	TX

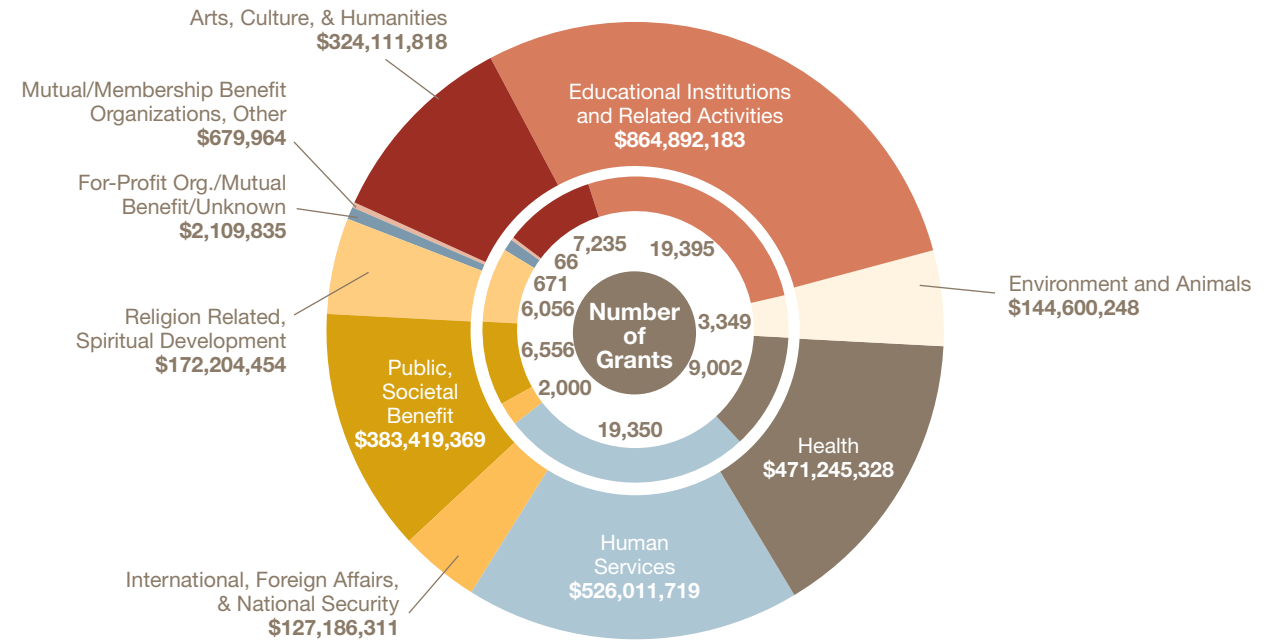
⁴ In Texas, 73,680 grants were captured, which represents 96.6% of total grants paid by foundations headquartered in TX.

³ Researchers captured more than 138,000 grants paid by foundations in the data set, with a minimum grant size of \$1,000, totaling \$6.14 billion, or 97% of total contributions.

3

STATE ISSUE FOCUS BREAKDOWN

Table TX 3: Dollars granted and number of grants by area of interest



4

FOUNDATION GIVING BY RECIPIENT METRO AREA: Table TX 4: Dollar amount for each metro area

Metropolitan Area	# of Grants	Total Giving
Houston - Sugar Land - Baytown	15,446	\$705,500,948
Dallas - Fort Worth - Arlington	15,337	\$682,031,553
Austin - Round Rock	4,930	\$263,500,737
San Antonio	4,956	\$175,675,976
Rural - No Metropolitan Statistical Area	4,893	\$155,555,553
Lubbock	779	\$54,542,400
Midland	1,063	\$37,660,484
Abilene	683	\$31,315,626
Tyler	839	\$22,502,280
Corpus Christi	875	\$20,678,564
San Angelo	231	\$18,420,648
Waco	529	\$18,151,158

El Paso	520	\$17,347,669
Wichita Falls	707	\$15,407,617
Amarillo	721	\$15,088,235
Beaumont - Port Arthur	453	\$11,823,069
Laredo	143	\$9,577,833
Odessa	210	\$9,007,929
Killeen - Temple - Fort Hood	168	\$8,104,259
Victoria	357	\$7,530,091
McAllen - Edinburg - Mission	234	\$6,184,286
Texarkana	124	\$6,130,373
Longview	275	\$5,774,486
Sherman - Denison	207	\$4,296,250
Brownsville - Harlingen	187	\$3,203,084
College Station - Bryan	20	\$314,650

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URBAN AND RURAL GIVING: Table TX 5: Giving to urban versus rural communities



6

GIVING IN AND OUT OF STATE, AND INTERNATIONALLY

Table TX 6.1: Grants given to each recipient area

Distribution of Grants	Number of Grants	Amount
In State	53,814	\$2,257,274,991
PSW States	2,616	\$72,109,314
Out of State	15,382	\$598,519,467
Outside US	544	\$66,287,456

GIVING TO SOUTHWEST MEMBER STATES
Table TX 6.2: Grants given to each recipient state

State	# of Grants	Amount
NM	431	\$15,691,929
NV	67	\$1,082,904
OK	483	\$9,010,013
CO	1,003	\$24,423,581
Total	2,616	\$72,109,314



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