

2014

GIVING STUDY

An Overview of Grantmaking by Private and
Community Foundations in the Southwest



Philanthropy
southwest

Connecting Grantmakers. Inspiring Excellence.

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A Special THANK YOU

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Philanthropy Southwest members also have access to the data used for portions of this study. Log-in to www.philanthropysouthwest.org, then select Resources > Giving Study.

OVERVIEW OF PHILANTHROPY IN THE SOUTHWEST

IN THE SEVEN-STATE PHILANTHROPY SOUTHWEST REGION, private and community foundations contributed over \$5 billion to charitable causes in 2011, representing an 18% increase over giving from 2009. The membership of Philanthropy Southwest increased their giving in 2011 over 2009 levels by even more – 31%. In 2011, member foundations gave \$1.4 billion, with over 50% of that giving directed toward education, human services, and health care.

This study of grantmaking in the Southwest was captured through an analysis by Jankowski Associates, Inc. of over 88,000 individual grants made in 2011 by 5,868 private and community foundations. Over \$5 billion dollars was distributed one grant at a time by staff and trustees who listened to compelling cases of opportunity and need and responded to a vision of a better future. This vision includes children receiving an excellent education, families prospering, individuals with health challenges experiencing hopeful diagnoses, diverse groups finding reconciliation and understanding, faith-based agencies strengthening services, and a multitude of other expectant dreams for our states, region, nation, and world.

Over 88,000 grants translates into many more thousands of conversations with nonprofit organization leaders, development directors, and practitioners in the field. 2011 was a period of increased need and great change. Conditions of continuing economic uncertainty and a changing health care landscape heavily impacted nonprofit organizations. The nonprofit working environment was, and continues to be, influenced by an evolving concept of impact and accountability. Nonprofit organizations navigated all of this to provide grantmaking foundations with compelling and rewarding opportunities to invest in the possibilities. In fact, in 2010 and 2011, 81 new foundations were formed in the Southwest region with a 2011 valuation of over \$1 billion in assets.

Grantmaking in the Southwest happens within the larger context of philanthropy across the United States. A 2013 study by the Foundation Center¹ provided a snapshot of 2011 giving on a national scale. Total national foundation assets were reported to be \$662 billion, and total national giving was reported at \$49 billion. A comparison between the Foundation Center data and Southwest regional data suggests that this region holds about 10% of all foundation assets and is contributing about 10% of philanthropic dollars nationally.

Foundations in the Southwest region granted 34% of their funding outside their home state in 2011. Likewise, many national grantmakers contributed funding and thought-leadership in the Southwest region. Philanthropy Southwest acknowledges the continuing enrichment that out-of-region funders bring to the Southwest.²

Philanthropy Southwest is pleased to report that an active exchange of ideas, constructive relationships, and excellence in philanthropic practice continues to lead to the ongoing enrichment of the Southwest region and its population. The following pages include regional and state-by-state breakdowns of Southwest giving in 2011. This report is a snapshot of that year, but there is more to the narrative of philanthropy in the Southwest. We look forward to exploring that further in future discussions and subsequent reports.

¹Jankowski Associates' researchers identified 5,868 independent grantmaking or community foundations in the Conference of Southwest Foundation's seven states that reported assets of at least \$5 million or grants paid of at least \$10,000 between 2009 and 2011. With more than 99% of the foundations filing 2011 IRS tax forms, the data contained in these tables and charts is the most current and comprehensive data available.

²Data analyzed for this study does not include investments in the Southwest made by the following Philanthropy Southwest member foundations: Foundation Source Charitable Foundation, Inc., Fairfield, CT; The Bill and Melinda Gates Foundation, Washington, DC; Casey Family Programs, Seattle, WA; and Baird Foundation, Milwaukee, WI.

A | SOUTHWEST REGION OVERVIEW

Giving and Assets FOR SEVEN-STATE REGION

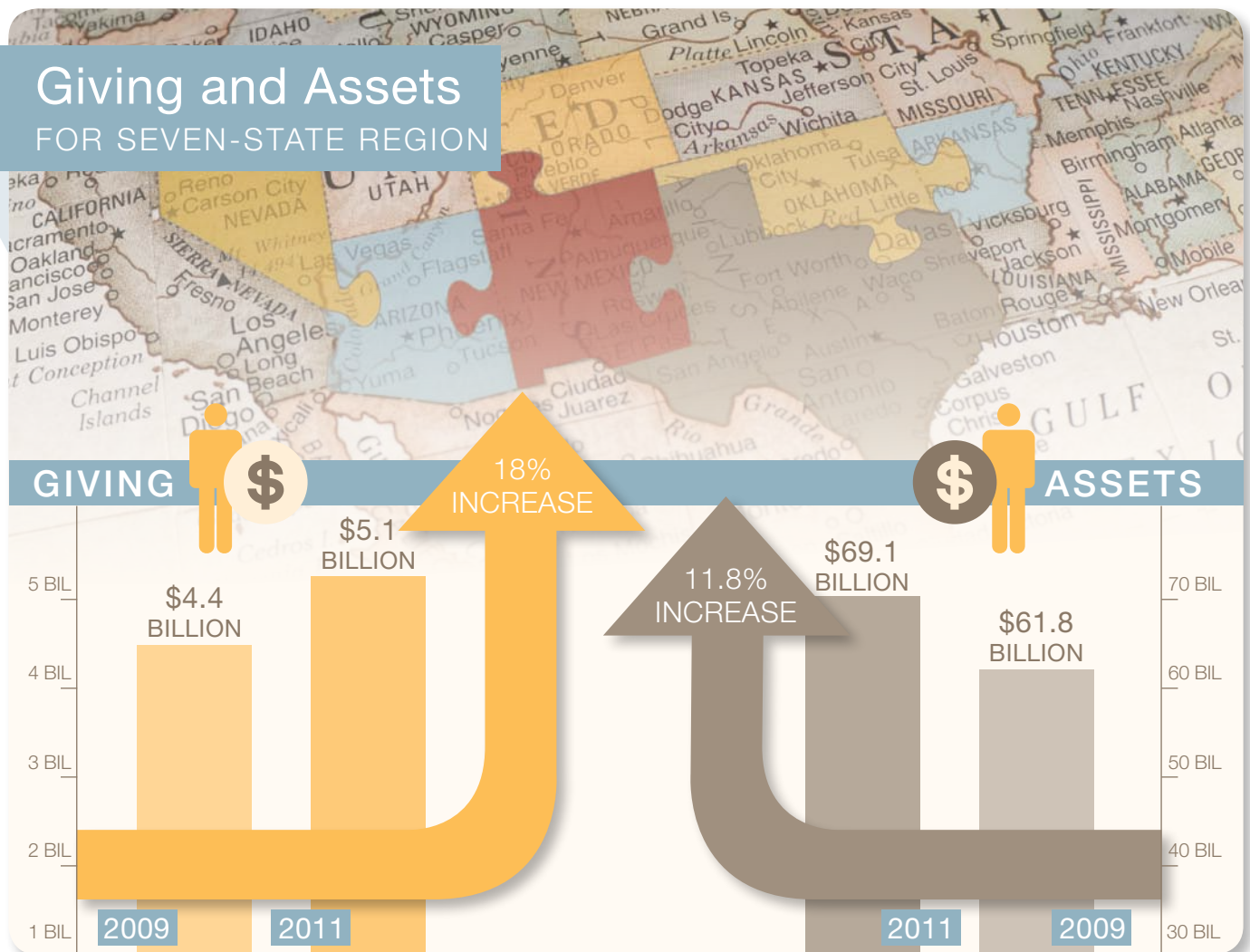
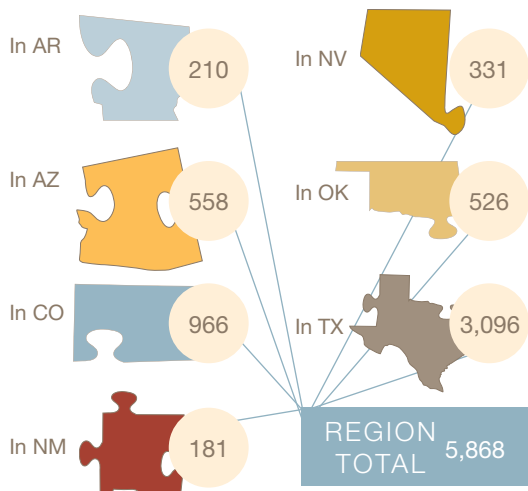
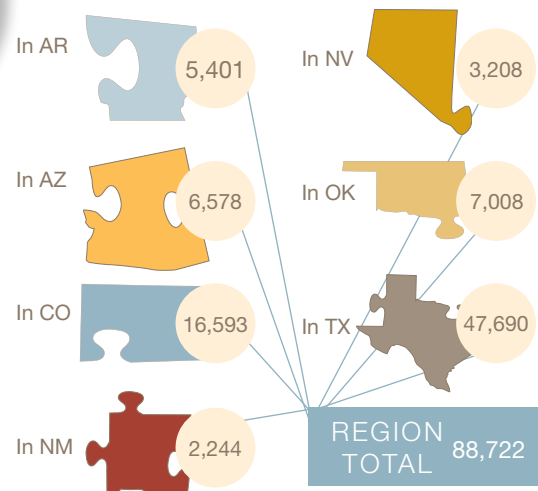


Table A.1: Number of foundations in the region and states



21%
OF GRANTS
MADE BY
PHILANTHROPY
SOUTHWEST
MEMBERS

Table A.2: Number of foundation grants in the region and states



Giving and Assets

2011 COMPARISONS TO 2009

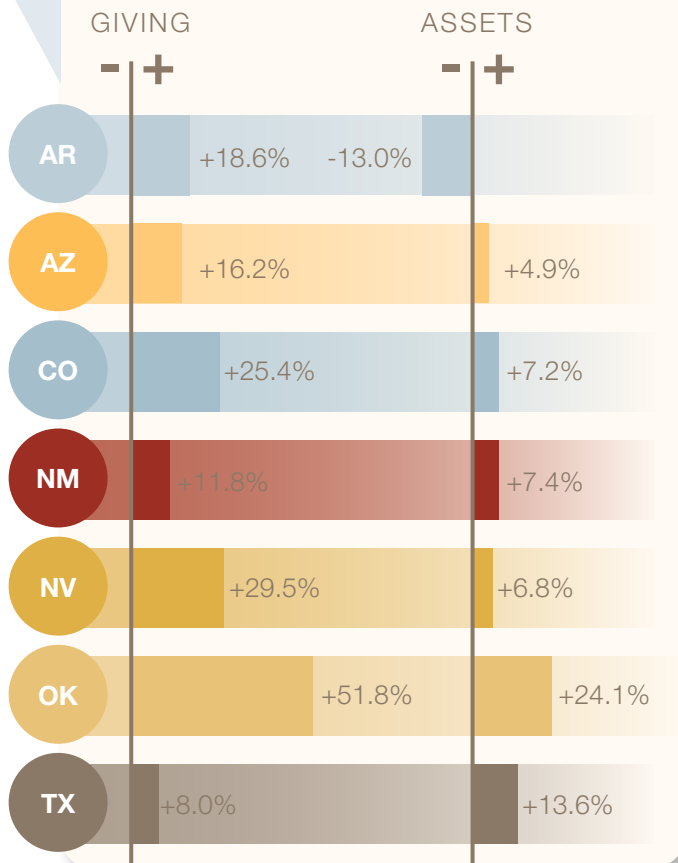


Table A.3: Comparison of total dollars granted in the region

	GIVING 2011	GIVING 2009	CHANGE
TOTAL	\$5.1 billion	\$4.4 billion	18%
AR	\$772.3 million	\$651.4 million	18.6%
AZ	\$264.2 million	\$227.3 million	16.2%
CO	\$645.9 million	\$515.2 million	25.4%
NM	\$64.7 million	\$57.8 million	11.8%
NV	\$465.3 million	\$359.4 million	29.5%
OK	\$621.0 million	\$409.1 million	51.8%
TX	\$2.3 billion	\$2.1 billion	8%

Table A.4: Comparison of total foundation assets in the region

	ASSETS 2011	ASSETS 2009	CHANGE
TOTAL	\$69.1 billion	\$61.8 billion	11.8%
AR	\$3.1 billion	\$3.6 billion	-13%
AZ	\$3.6 billion	\$3.4 billion	4.9%
CO	\$9.4 billion	\$8.8 billion	7.2%
NM	\$1.2 billion	\$1.2 billion	7.4%
NV	\$5.5 billion	\$5.2 billion	6.8%
OK	\$12.9 billion	\$10.4 billion	24.1%
TX	\$33.3 billion	\$29.3 billion	13.6%

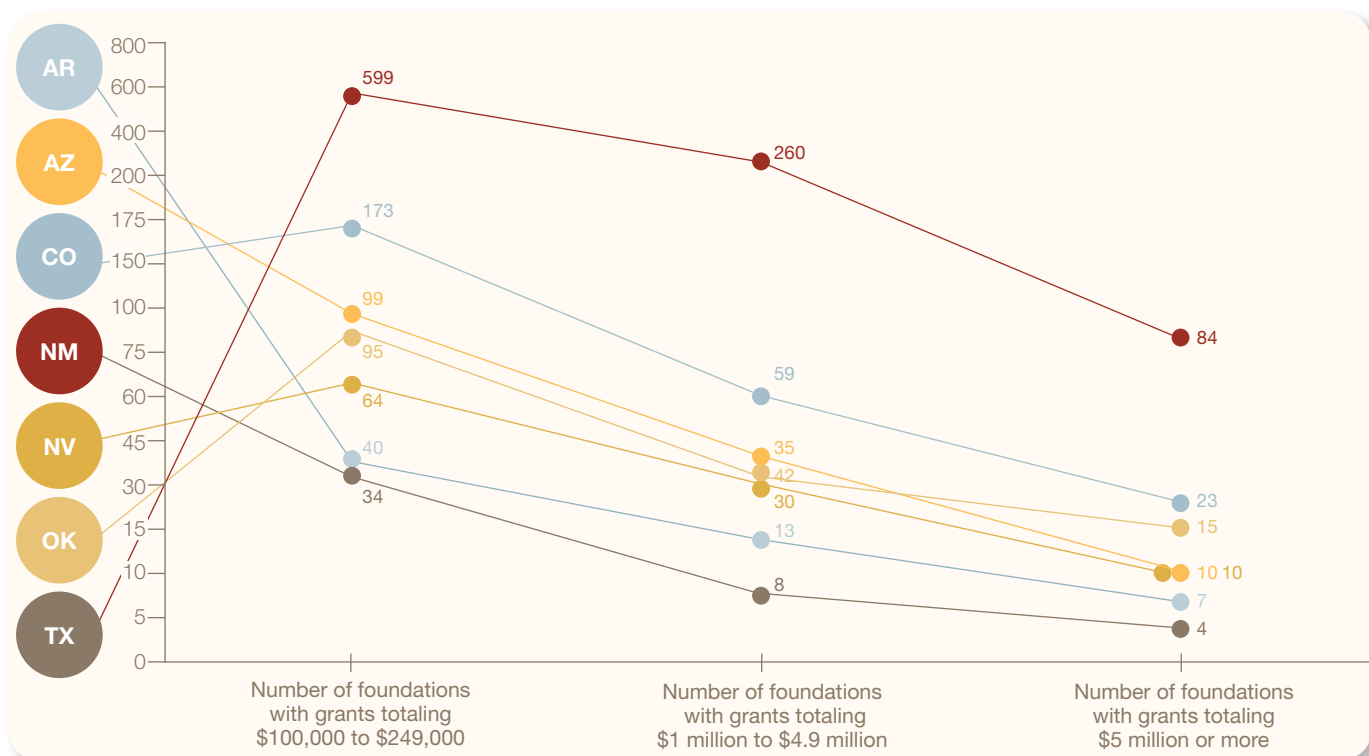
B | MEMBER STATES OVERVIEW

Philanthropy Southwest members account for 34% of assets and 26% of total giving in the region. The average grant by Philanthropy Southwest members is higher than the average grant across all foundations within the seven-state region (\$55,388 is the average of all foundations in the region; \$71,396 is the average Philanthropy Southwest member foundation grant).

Table B.1: Assets, Giving, & Average Grants

STATE	Total Assets	Member Assets	Total Giving	Member Giving	Average Grant	Average Member Grant
AR	\$3,117,698,145	\$230,866,951	\$772,315,494	\$27,475,857	\$141,349	\$71,833
AZ	\$3,585,782,718	\$904,352,492	\$264,141,287	\$34,592,041	\$37,453	\$92,161
CO	\$9,434,643,986	\$2,332,764,752	\$645,864,083	\$90,917,742	\$36,435	\$38,550
NM	\$1,247,081,410	\$362,541,524	\$64,673,644	\$13,200,050	\$22,249	\$32,944
NV	\$5,528,720,701	\$372,686,890	\$465,241,948	\$166,557,782	\$135,193	\$1,332,831
OK	\$12,889,450,588	\$5,321,833,284	\$617,838,456	\$266,213,063	\$85,166	\$229,633
TX	\$33,261,111,633	\$13,812,666,178	\$2,311,082,511	\$761,994,981	\$37,852	\$52,510
ALL STATES	\$ 69,064,489,181	\$23,337,712,071	\$ 5,141,157,423	\$1,360,951,516	\$55,388	\$71,396

Table B.2: State grantmaking by giving range (total contributions in excess of \$100,000)



C | ASSET AND GIVING RANGES

Of foundations based in the southwest which hold \$5 million or more in assets or make at least \$10,000 in grants annually, less than 23% have more than \$5 million in assets. Those with assets greater than \$5 million account for more than 85% of total giving.

Southwest Foundations

ASSET AND GIVING RANGES

Table C.1

ASSET RANGE	Number of Foundations in Range	Percent in Range	Total Assets	Percent of Total Assets	Total Giving	Percent of Total Giving
\$50 million or more	218	3.7%	\$47,729,675,981	69.1%	\$3,115,144,736	60.6%
\$10 million to \$49.9 million	570	9.7%	\$12,472,131,245	18.1%	\$1,011,561,495	19.7%
\$5 million to \$9.9 million	513	8.7%	\$3,629,189,413	5.3%	\$263,477,646	5.1%
\$1 million to \$4.9 million	1,818	31%	\$4,211,927,137	6.1%	\$422,331,863	8.2%
\$500,000 to \$999,999	937	16%	\$679,341,374	1%	\$72,037,603	1.4%
\$250,000 to \$499,999	662	11.3%	\$246,806,963	0.4%	\$52,696,928	1%
\$100,000 to \$249,999	416	7.1%	\$73,437,207	0.1%	\$47,927,610	0.9%
Less than \$100,000	734	12.5%	\$21,979,861	0%	\$155,979,542	3%



Table C.2

GIVING RANGE	Number of Foundations in Range	Percent in Range	Total Assets	Percent of Total Assets	Total Giving	Percent of Total Giving
\$5 million or more	153	26%	\$39,936,899,306	57.8%	\$3,386,937,271	65.9%
\$1 million to \$4.9 million	447	7.6%	\$14,132,537,481	20.5%	\$974,370,150	19%
\$500,000 to \$999,999	383	6.5%	\$4,793,149,739	6.9%	\$264,539,645	5.1%
\$250,000 to \$499,000	630	10.7%	\$3,950,069,244	5.7%	\$221,751,898	4.3%
\$100,000 to \$249,000	1,103	18.8%	\$3,151,164,063	4.6%	\$174,778,554	3.4%
\$50,000 to \$99,999	966	16.5%	\$1,339,997,318	1.9%	\$68,422,320	1.3%
\$25,000 to \$49,000	962	16.4%	\$721,115,045	1%	\$34,563,687	0.7%
Less than \$25,000	1,224	20.9%	\$1,039,556,985	1.5%	\$15,793,898	0.3%
TOTAL	5,868	100%	\$69,064,489,181	100%	\$5,141,157,423	100%

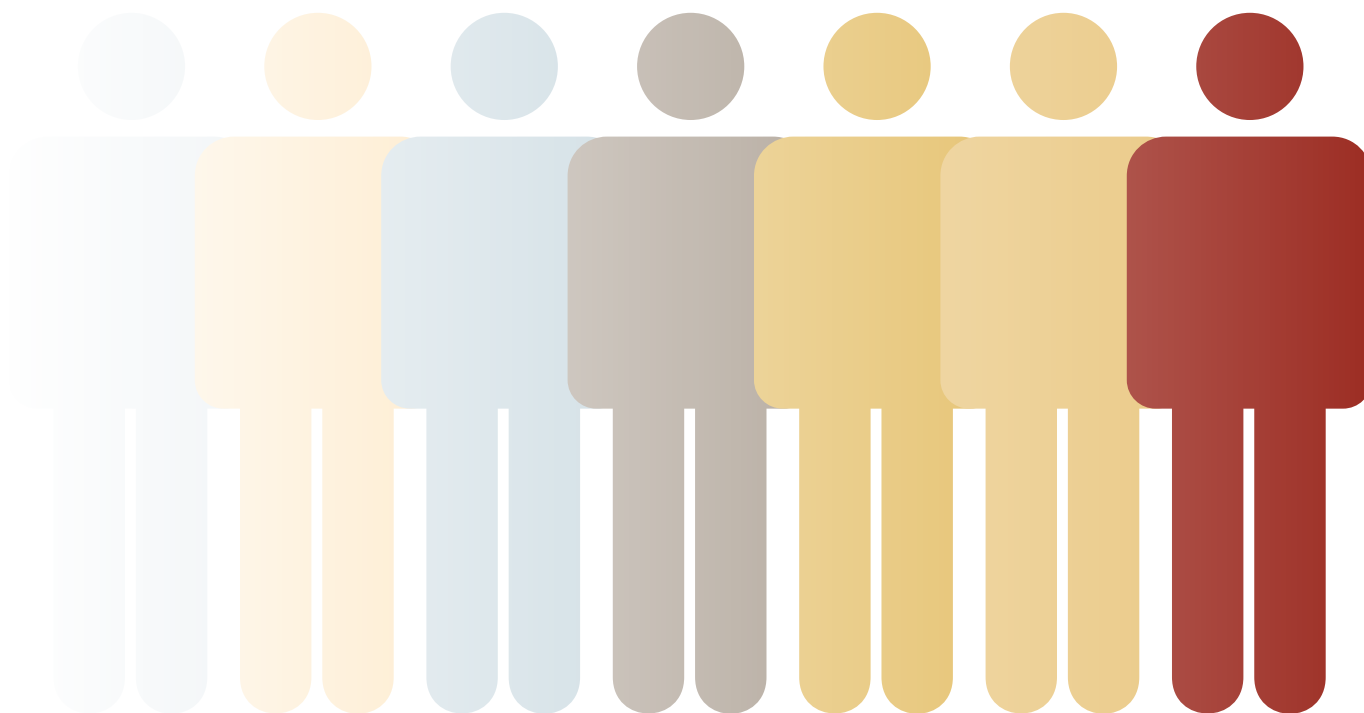
C | ASSET AND GIVING RANGES (continued)

Table C.3: Number of Philanthropy Southwest member foundations by asset range

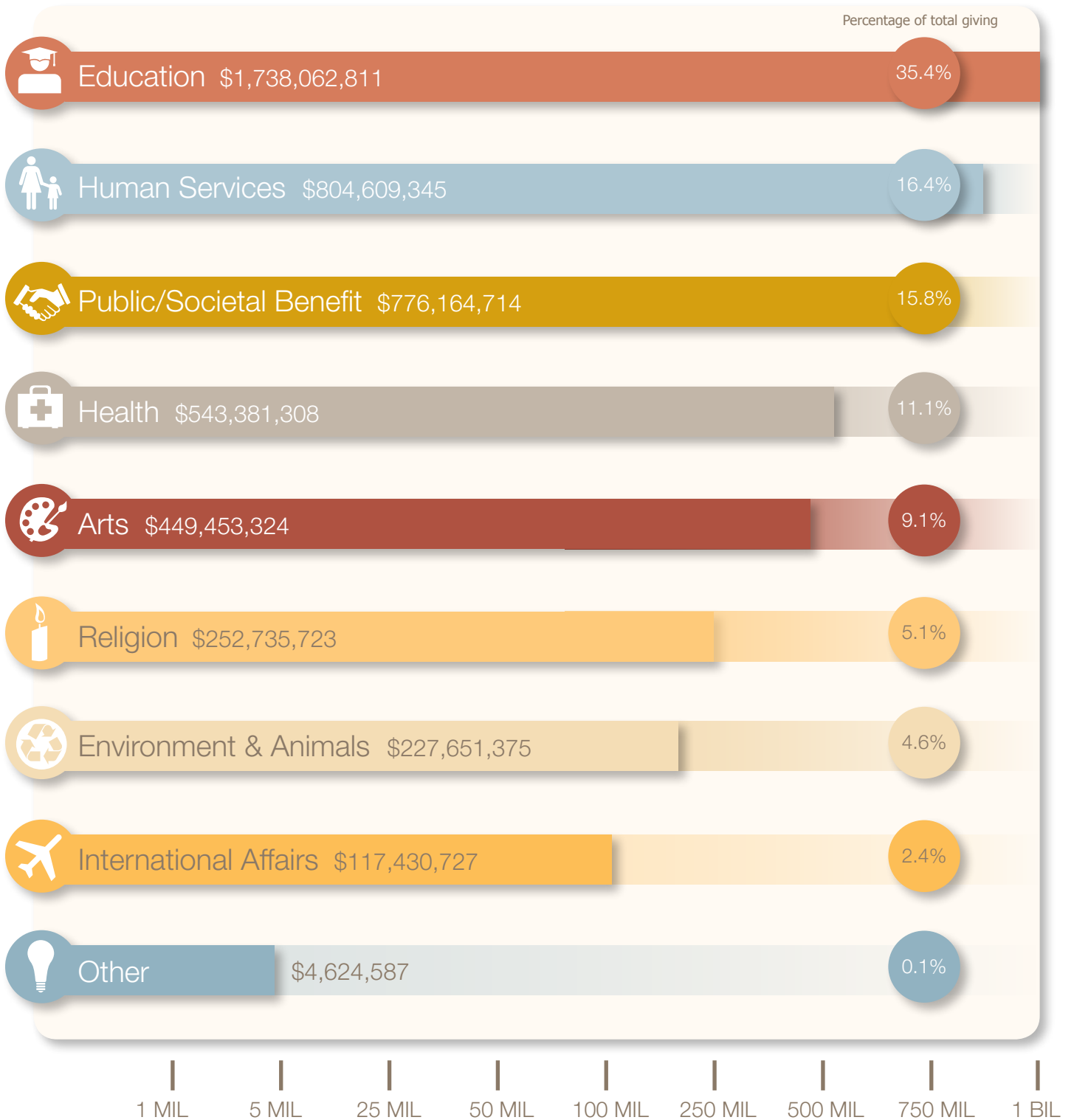
Asset Range	Total Assets	Total Giving	Number of Foundations in Range
\$50 million or more	\$21,621,394,059	\$1,262,894,235	78
\$10 million to \$49.9 million	\$1,482,052,356	\$75,565,748	58
\$5 million to \$9.9 million	\$161,622,030	\$14,865,014	22
\$1 million to \$4.9 million	\$67,886,051	\$7,032,902	24
\$500,000 to \$999,999	\$3,158,159	\$184,425	4
\$250,000 to \$499,999	\$900,637	\$14,756	3
\$100,000 to \$249,999	\$652,159	\$249,739	4
Less than \$100,000	\$46,620	\$144,697	4
TOTAL	\$23,337,712,071	\$1,360,951,516	197

Table C.4: Number of Philanthropy Southwest member foundations by giving range

Giving Range	Total Assets	Total Giving	Number of Foundations in Range
\$5 million or more	\$18,911,793,508	\$1,193,157,490	48
\$1 million to \$4.9 million	\$3,231,317,870	\$136,565,198	58
\$500,000 to \$999,999	\$814,024,465	\$17,274,438	24
\$250,000 to \$499,000	\$288,584,939	\$10,295,279	30
\$100,000 to \$249,000	\$72,769,269	\$2,998,746	18
\$50,000 to \$99,999	\$9,770,764	\$521,750	7
\$25,000 to \$49,000	\$6,645,282	\$86,363	2
Less than \$25,000	\$2,805,974	\$52,252	10
TOTAL	\$23,337,712,071	\$1,360,951,516	197



DISOCIETAL ISSUES ADDRESSED IN REGION



E | SOCIETAL ISSUES BY STATES

Table E.1: Arkansas grants by societal issues











	Arkansas	Dollars Granted	Number of Grants
	Educational Institutions and Related Activities	\$462,905,476	1,374
	Human Services	\$105,939,191	1,683
	Public, Societal Benefit	\$57,838,953	553
	Health	\$30,375,253	693
	Arts, Culture, and Humanities	\$27,949,640	439
	Religion Related, Spiritual Development	\$7,177,263	308
	Environment and Animals	\$61,206,836	259
	International, Foreign Affairs, and National Security	\$9,846,582	53
	Other	\$187,840	39

Table E.2: Arizona grants by societal issues











	Arizona	Dollars Granted	Number of Grants
	Educational Institutions and Related Activities	\$66,307,515	1,885
	Human Services	\$39,912,251	1,659
	Public, Societal Benefit	\$30,096,081	615
	Health	\$58,685,189	818
	Arts, Culture, and Humanities	\$15,611,698	577
	Religion Related, Spiritual Development	\$18,406,108	465
	Environment and Animals	\$10,976,855	335
	International, Foreign Affairs, and National Security	\$5,934,972	136
	Other	\$435,841	88

Table E.3: Colorado grants by societal issues











	Colorado	Dollars Granted	Number of Grants
	Educational Institutions and Related Activities	\$235,020,860	4,238
	Human Services	\$103,070,481	4,628
	Public, Societal Benefit	\$71,642,376	1,728
	Health	\$51,057,834	1,794
	Arts, Culture, and Humanities	\$68,042,140	1,510
	Religion Related, Spiritual Development	\$28,167,413	940
	Environment and Animals	\$34,514,667	1,180
	International, Foreign Affairs, and National Security	\$11,841,366	412
	Other	\$1,208,677	163

Table E.4: New Mexico grants by societal issues

	New Mexico	Dollars Granted	Number of Grants
	Educational Institutions and Related Activities	\$11,543,262	435
	Human Services	\$6,973,559	524
	Public, Societal Benefit	\$5,673,909	271
	Health	\$3,946,960	209
	Arts, Culture, and Humanities	\$27,949,640	368
	Religion Related, Spiritual Development	\$2,090,619	108
	Environment and Animals	\$5,900,198	242
	International, Foreign Affairs, and National Security	\$1,274,202	54
	Other	\$215,420	33

Table E.5: Nevada grants by societal issues











	Nevada	Dollars Granted	Number of Grants
	Educational Institutions and Related Activities	\$73,466,860	651
	Human Services	\$92,729,533	908
	Public, Societal Benefit	\$97,351,051	341
	Health	\$53,359,824	440
	Arts, Culture, and Humanities	\$55,954,220	340
	Religion Related, Spiritual Development	\$32,517,370	198
	Environment and Animals	\$8,523,686	182
	International, Foreign Affairs, and National Security	\$19,634,331	116
	Other	\$163,700	32

Table E.6: Oklahoma grants by societal issues





















	Oklahoma	Dollars Granted	Number of Grants
	Educational Institutions and Related Activities	\$135,506,033	1,679
	Human Services	\$91,655,209	1,936
	Public, Societal Benefit	\$227,989,019	808
	Health	\$61,381,751	826
	Arts, Culture, and Humanities	\$28,670,767	838
	Religion Related, Spiritual Development	\$37,809,851	579
	Environment and Animals	\$6,258,249	217
	International, Foreign Affairs, and National Security	\$7,225,280	75
	Other	\$345,621	50

Table E.7: Texas grants by societal issues

	Texas	Dollars Granted	Number of Grants
	Educational Institutions and Related Activities	\$753,312,805	13,245
	Human Services	\$364,329,121	12,103
	Public, Societal Benefit	\$285,573,325	4,128
	Health	\$284,574,497	6,152
	Arts, Culture, and Humanities	\$240,916,345	4,863
	Religion Related, Spiritual Development	\$126,567,099	3,847
	Environment and Animals	\$100,270,884	2,006
	International, Foreign Affairs, and National Security	\$61,673,994	1,041
	Other	\$2,067,485	305

See pages 14-27
FOR ADDITIONAL INFORMATION
ABOUT GRANTMAKING IN
EACH OF THE SEVEN STATES.

F | GEOGRAPHY OF GIVING

On average, foundations in member states give approximately 60% of contributions in their home state and 40% out of state.



Table F.1: Break out of giving in-state, out-of-state, and in the southwest region

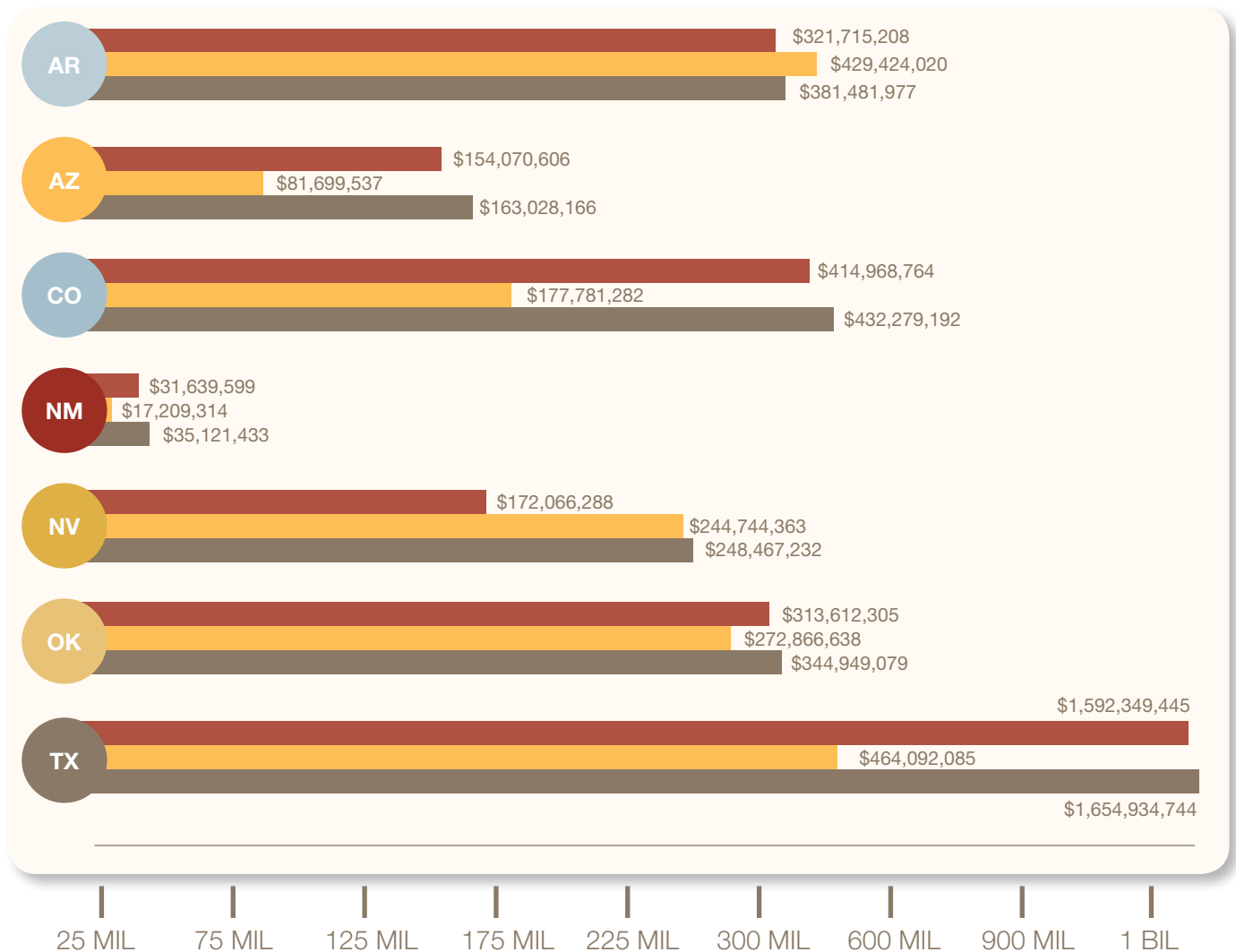
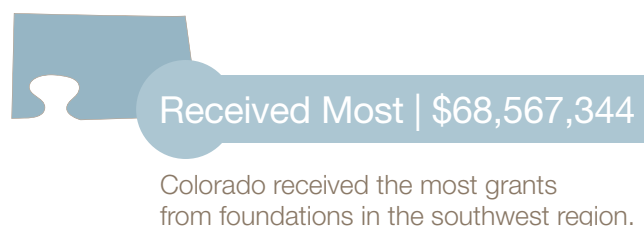
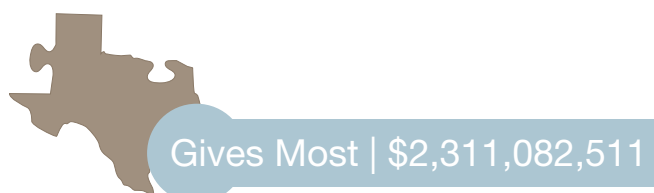


Table F.2: Concentration of giving in urban and rural areas

	Amount Given in Metropolitan Statistical Areas	Amount Given in Rural, Non-Metropolitan Statistical Areas
TOTAL	\$2,796,532,049	\$203,890,166
AR	\$305,531,582	\$16,183,626
AZ	\$150,804,099	\$3,266,507
CO	\$381,117,905	\$33,850,859
NM	\$20,215,109	\$11,424,490
NV	\$169,596,665	\$2,469,623
OK	\$265,061,784	\$48,550,521
TX	\$1,504,204,905	\$88,144,540

Table F.3: Largest donor and grant recipient states in the region.



G | TOP 20 FOUNDATIONS CRITERIA

Table G.1: To be ranked as one of the Top 20 Foundations by Giving, a foundation had to have giving of at least:

AR	\$1,034,050
AZ	\$2,444,055
CO	\$6,708,339
NM	\$502,000
NV	\$2,211,316
OK	\$3,946,220
TX	\$16,771,469

Table G.2: To be ranked as one of the Top 20 Foundations by Assets, a foundation had to have assets of at least:

AR	\$15,451,296
AZ	\$25,792,301
CO	\$70,177,839
NM	\$11,089,672
NV	\$28,861,337
OK	\$84,825,147
TX	\$216,509,554

For information about the top 20 foundations within each state, please see pages 14-27.



To access the methodology used for this report, please visit this webpage.

ARKANSAS

IN 2011, 210 FOUNDATIONS IN ARKANSAS GRANTED \$772,315,494. IN COMPARISON TO 2009, THERE WAS AN 18.6% INCREASE IN THE DOLLARS GIVEN AND A 13.0% DECLINE IN THE ASSETS OF FOUNDATIONS ACROSS THE STATE. THE AVERAGE GRANT SIZE IN 2011 WAS \$141,349.³

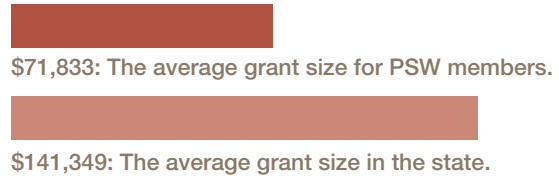
TOTAL NUMBER OF GRANTS

Table AR 1.4: Total number of Arkansas grants ⁴



AVERAGE GRANT SIZE

Table AR 1.5 – Comparison of state versus PSW members



I TOTAL NUMBER OF FOUNDATIONS

Table AR 1.1: Total number of foundations in Arkansas



TOTAL ASSETS

Table AR 1.2: Total amount of foundation assets in Arkansas



TOTAL DOLLARS GRANTED

Table AR 1.3: Total number of dollars granted in Arkansas



2 TOTAL ASSETS OF THE TOP 20 FOUNDATIONS: \$2,764,580,147

Table AR 2.1

Arkansas Community Foundation, Inc.	Little Rock	AR
Blue and You Foundation for a Healthier Arkansas	Little Rock	AR
Charles A. Frueauff Foundation	Little Rock	AR
Charles M. and Joan Taylor Foundation	Little Rock	AR
El Dorado Promise	El Dorado	AR
Endeavor Foundation	Springdale	AR
Horace C. Cabe Foundation	Gurdon	AR
Jesus Fund	Little Rock	AR
Murphy Foundation	El Dorado	AR
Ross Foundation	Arkadelphia	AR
Schmieding Foundation	Springdale	AR
Soderquist Family Foundation	Rogers	AR
Trinity Foundation	Pine Bluff	AR
Tyson Family Foundation	Springdale	AR
Wal-Mart Foundation	Bentonville	AR
Walton Family Foundation	Bentonville	AR
Willard and Pat Walker Charitable Foundation	Fayetteville	AR
Windgate Charitable Trust	Siloam Springs	AR
Winthrop Rockefeller Foundation	Little Rock	AR
Winthrop Rockefeller Trust	Little Rock	AR

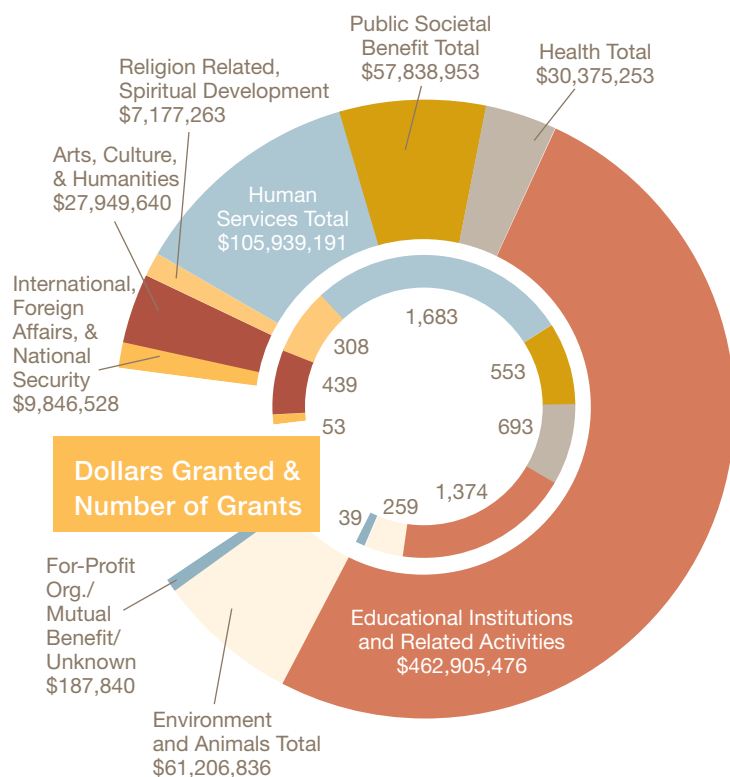
³ Researchers captured more than 88,000 grants paid by foundations in the data set, with a minimum grant size of \$2,500, totaling \$4.91 billion, or 96% of total contributions.

⁴ In Arkansas, 5,401 grants were captured, which represents 98.8% of the total number of grants made by foundations headquartered in AR.

TOTAL GIVING OF THE TOP 20 FOUNDATIONS: \$749,301,456 Table AR 2.2

Arkansas Community Foundation, Inc.	Little Rock	AR
Blue and You Foundation for a Healthier Arkansas	Little Rock	AR
Carol and Witt Stephens Charitable Foundation	Little Rock	AR
Charles A. Frueauff Foundation	Little Rock	AR
El Dorado Promise	El Dorado	AR
Endeavor Foundation	Springdale	AR
Glass Family Foundation	Bentonville	AR
Horace C. Cabe Foundation	Gurdon	AR
Jesus Fund	Little Rock	AR
Murphy Foundation	El Dorado	AR
Remington Foundation	Little Rock	AR
Schmieding Foundation	Springdale	AR
Tenenbaum Foundation	N. Little Rock	AR
Tyson Family Foundation	Springdale	AR
Wal-Mart Foundation	Bentonville	AR
Walton Family Foundation	Bentonville	AR
Willard and Pat Walker Charitable Foundation	Fayetteville	AR
Windgate Charitable Trust	Siloam Springs	AR
Winthrop Rockefeller Foundation	Little Rock	AR
Winthrop Rockefeller Trust	Little Rock	AR

3 STATE ISSUE FOCUS BREAKOUT Table AR 3: Dollars Granted and Number of Grants by Area of Interest



4 FOUNDATION GIVING BY RECIPIENT METRO AREA Table AR 4: Dollar amount for each metro area

Table AR 4: Dollar amount for each metro area

Distribution of Grants Across Metropolitan Statistical Area	Amount
Fayetteville-Springdale-Roger	\$263,658,551
Little Rock-North Little Rock-Conway	\$36,051,860
Rural - No Metropolitan Statistical Area	\$16,183,626
Fort Smith	\$3,163,270
Hot Springs	\$1,509,375
Jonesboro	\$666,376
Pine Bluff	\$252,650
Memphis	\$172,500
Texarkana	\$57,000

5 URBAN VERSUS RURAL GIVING Table AR 5: Giving to urban versus rural communities



6 GIVING IN AND OUT OF STATE Table AR 6.1: Percent and dollar amount given in-state, out-of-state and international

Distribution of Grants	Amount	Percentage of total dollars	Percentage of total grants
In State	\$321,715,208	42.14%	38.62%
Out of State	\$429,424,020	56.25%	58.43%
Outside US	\$3,435,955	0.45%	0.46%

GIVING TO SOUTHWEST MEMBER STATES Table AR 6.2: Percent and dollar amount given to each recipient state

	Amount	Percentage of total dollars	Percentage of total grants
In AZ	\$7,860,671	1.81%	1.03%
In CO	\$37,078,724	2.20%	4.86%
In NM	\$599,250	0.44%	0.08%
In NV	\$1,168,398	0.72%	0.15%
In OK	\$2,247,227	3.09%	0.29%
In TX	\$10,812,499	4.63%	1.42%

ARIZONA

IN 2011, 558 FOUNDATIONS IN ARIZONA GRANTED \$264,141,287. IN COMPARISON TO 2009, THERE WAS A 16.2% INCREASE IN THE DOLLARS GRANTED AND A 4.9% INCREASE IN THE ASSETS OF FOUNDATIONS ACROSS THE STATE. THE AVERAGE GRANT SIZE IN 2011 WAS \$37,453.³

TOTAL NUMBER OF GRANTS Table AZ 1.4: Total number of Arizona grants ⁵



AVERAGE GRANT SIZE Table AZ 1.5 – Comparison of state versus PSW members



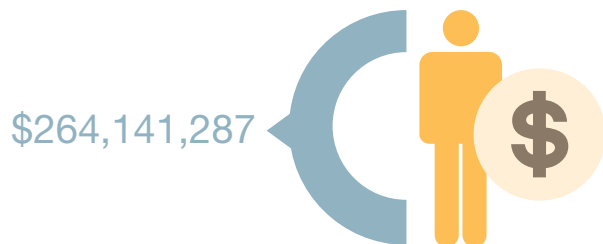
I TOTAL NUMBER OF FOUNDATIONS Table AZ 1.1: Total number of foundations in Arizona



TOTAL ASSETS Table AZ 1.2: Total amount of foundation assets in Arizona



TOTAL DOLLARS GRANTED Table AZ 1.3: Total number of dollars granted in Arizona



2 TOTAL ASSETS OF THE TOP 20 FOUNDATIONS: \$2,433,072,434 Table AZ 2.1

APS Foundation	Phoenix	AZ
Arizona Community Foundation	Phoenix	AZ
Aurora Foundation	Phoenix	AZ
Ben and Catherine Ivy Foundation	Scottsdale	AZ
Canyon Institute	Phoenix	AZ
Community Foundation for Southern Arizona	Tucson	AZ
Del E. Webb Foundation	Prescott	AZ
Dorrance Family Foundation	Scottsdale	AZ
Flinn Foundation	Phoenix	AZ
Glenn Foundation for Medical Research	Phoenix	AZ
Hickey Family Foundation	Mesa	AZ
J. W. Kieckhefer Foundation	Prescott	AZ
Kemper and Ethel Marley Foundation	Phoenix	AZ
Marshall Foundation	Tucson	AZ
Rodel Foundation	Scottsdale	AZ
Steele Foundation	Phoenix	AZ
Thomas R. Brown Family Private Foundation	Tucson	AZ
Timothy T. Day Foundation	Phoenix	AZ
Virginia G. Piper Charitable Trust	Phoenix	AZ
Winifred L. Stevens Foundation	Surprise	AZ

³ Researchers captured more than 88,000 grants paid by foundations in the data set, with a minimum grant size of \$2,500, totaling \$4.91 billion, or 96% of total contributions.

⁵ In Arizona, 6,578 grants were captured, which represents 93.3% of the total number of grants made by foundations headquartered in AZ.

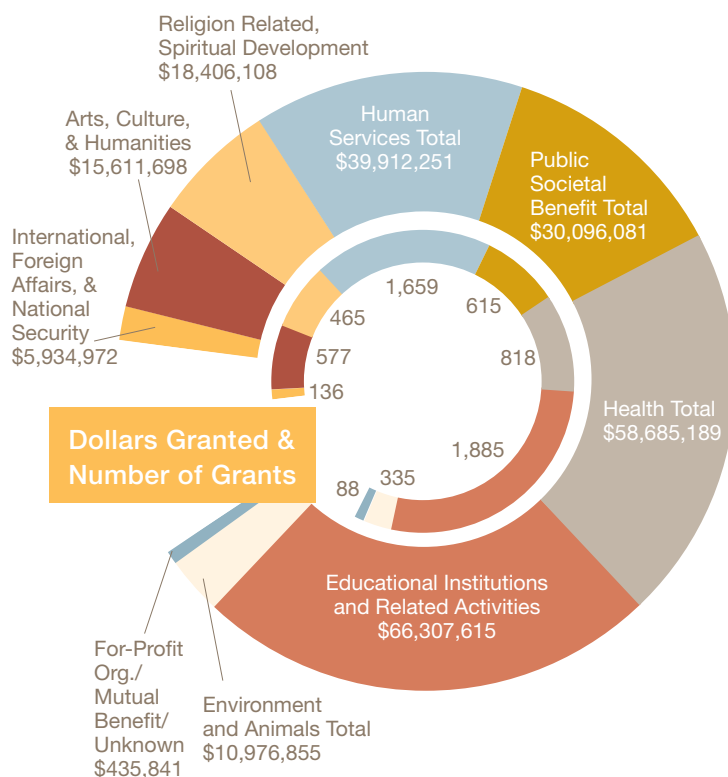
TOTAL GIVING OF THE TOP 20 FOUNDATIONS: \$154,862,379

Table AZ 2.2

Arizona Community Foundation	Phoenix	AZ
Aurora Foundation	Phoenix	AZ
Ben and Catherine Ivy Foundation	Scottsdale	AZ
Bruce T. Halle Family Foundation	Scottsdale	AZ
C. W. and Modene Neely Charitable Foundation	Tucson	AZ
Community Foundation for Southern Arizona	Scottsdale	AZ
Dorrance Family Foundation	Phoenix	AZ
Flinn Foundation	Phoenix	AZ
Frederick Gardner Cottrell Foundation	Tucson	AZ
Freeport-McMoRan Copper and Gold Foundation	Phoenix	AZ
Glenn Foundation for Medical Research	Phoenix	AZ
Herberger Foundation	Scottsdale	AZ
Hickey Family Foundation	Mesa	AZ
JSC Foundation	Tempe	AZ
Kemper and Ethel Marley Foundation	Phoenix	AZ
Peter and Nancy Salter Family Foundation	Paradise Valley	AZ
Solheim Foundation	Phoenix	AZ
Stardust Foundation	Scottsdale	AZ
Steele Foundation	Phoenix	AZ
Virginia G. Piper Charitable Trust	Phoenix	AZ

3 STATE ISSUE FOCUS BREAKOUT

Table AZ 3: Dollars Granted and Number of Grants by Area of Interest



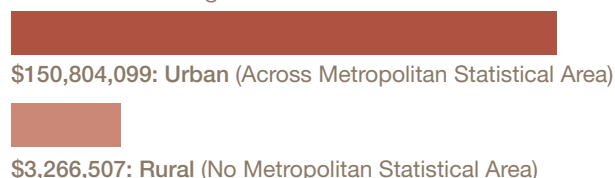
4 FOUNDATION GIVING BY RECIPIENT METRO AREA

Table AZ 4: Dollar amount for each metro area

Distribution of Grants Across Metropolitan Statistical Area	Amount
Phoenix-Mesa-Scottsdale	\$111,483,064
Tucson	\$30,742,915
Prescott	\$4,419,977
Rural - No Metropolitan Statistical Area	\$3,266,507
Flagstaff	\$2,956,463
Sierra Vista-Douglas	\$728,643
Yuma	\$428,537
Lake Havasu City-Kingman	\$44,500

5 URBAN VERSUS RURAL GIVING

Table AZ 5: Giving to urban versus rural communities



6 GIVING IN AND OUT OF STATE

Table AZ 6.1: Percent and dollar amount given in-state, out-of-state and international

Distribution of Grants	Amount	Percentage of total dollars	Percentage of total grants
In State	\$154,070,606	62.54%	66.42%
Out of State	\$81,699,537	33.16%	29.55%
Outside US	\$1,194,069	0.48%	0.33%

GIVING TO SOUTHWEST MEMBER STATES

Table AZ 6.2: Percent and dollar amount given to each recipient state

	Amount	Percentage of total dollars	Percentage of total grants
In AR	\$50,379	0.03%	0.14%
In CO	\$3,969,911	4.86%	1.92%
In NM	\$1,018,100	0.41%	0.56%
In NV	\$963,083	0.39%	0.27%
In OK	\$237,034	0.15%	0.26%
In TX	\$2,719,053	1.10%	1.78%

COLORADO

IN 2011, 966 FOUNDATIONS IN COLORADO GRANTED \$645,864,083. IN COMPARISON TO 2009, THERE WAS A 25.4% INCREASE IN THE DOLLARS GRANTED AND A 7.2% INCREASE IN THE ASSETS OF FOUNDATIONS ACROSS THE STATE. THE AVERAGE GRANT SIZE IN 2011 WAS \$36,435.³

TOTAL NUMBER OF GRANTS

Table CO 1.4: Total number of Colorado grants⁶

16,593



AVERAGE GRANT SIZE

Table CO 1.5 – Comparison of state versus PSW members



\$38,550: The average grant size for PSW members.



\$36,435: The average grant size in the state.

I TOTAL NUMBER OF FOUNDATIONS

Table CO 1.1: Total number of foundations in Colorado

966



TOTAL ASSETS

Table CO 1.2: Total amount of foundation assets in Colorado

\$9,434,643,986



TOTAL DOLLARS GRANTED

Table CO 1.3: Total number of dollars granted in Colorado

\$645,864,083



2 TOTAL ASSETS OF THE TOP 20 FOUNDATIONS: \$5,836,812,307

Table CO 2.1

Adolph Coors Foundation	Denver	CO
Anna and John J. Sie Foundation	Denver	CO
Anschutz Foundation	Denver	CO
Boettcher Foundation	Denver	CO
Bonfils-Stanton Foundation	Denver	CO
Colorado Trust	Denver	CO
Crowell Trust	Colorado Springs	CO
Daniels Fund	Denver	CO
Denver Foundation	Denver	CO
El Pomar Foundation	Colorado Springs	CO
Find Us Faithful Foundation	Greenwood Village	CO
Gates Family Foundation	Denver	CO
Gill Foundation	Denver	CO
Hadley and Marion Stuart Foundation	Longmont	CO
Helen K. and Arthur E. Johnson Foundation	Denver	CO
Louis and Harold Price Foundation	Louisville	CO
Malone Family Foundation	Englewood	CO
Malone Family Land Preservation Foundation	Englewood	CO
Piton Investment Fund	Denver	CO
Temple Hoyne Buell Foundation	Denver	CO

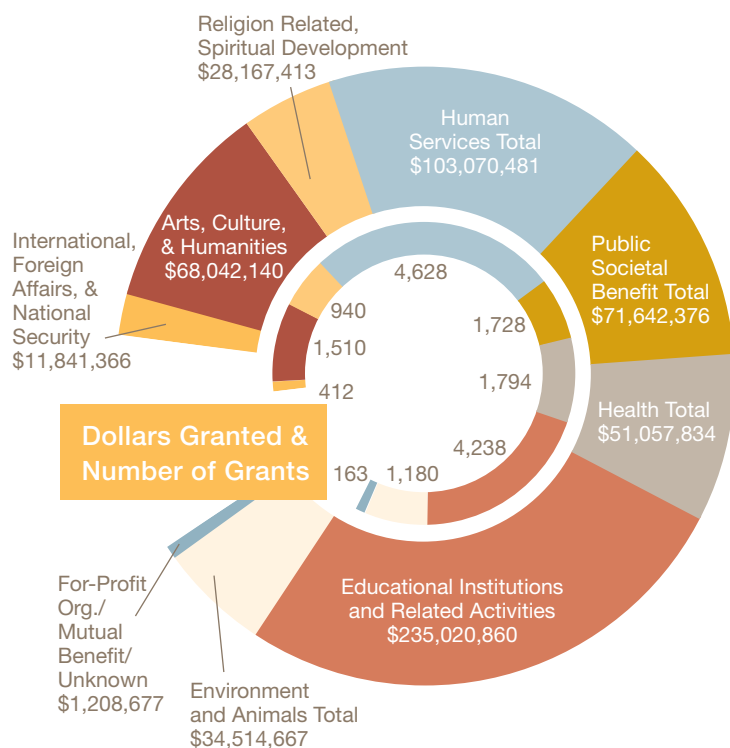
³ Researchers captured more than 88,000 grants paid by foundations in the data set, with a minimum grant size of \$2,500, totaling \$4.91 billion, or 96% of total contributions.

⁶ In CO, 16,593 grants were captured, which represents 93.6% of the total number of grants made by foundations headquartered in CO.

TOTAL GIVING OF THE TOP 20 FOUNDATIONS: \$389,940,721 Table CO 2.2

Adolph Coors Foundation	Denver	CO
Anschutz Foundation	Denver	CO
Aspen Community Foundation	Aspen	CO
Boettcher Foundation	Denver	CO
Bohemian Foundation	Fort Collins	CO
Colorado Trust	Denver	CO
Community First Foundation	Arvada	CO
Daniels Fund	Denver	CO
Denver Foundation	Denver	CO
El Pomar Foundation	Colorado Springs	CO
Frederic C. Hamilton Family Foundation	Denver	CO
Gates Family Foundation	Denver	CO
Gill Foundation	Denver	CO
Malone Family Foundation	Englewood	CO
Morgridge Family Foundation	Wilmington	DE
Pete Morgan Foundation	Littleton	CO
Pioneer Fund	Denver	CO
Rose Community Foundation	Denver	CO
Temple Hoyne Buell Foundation	Denver	CO
TYL Foundation	Littleton	CO

3 STATE ISSUE FOCUS BREAKOUT Table CO 3: Dollars Granted and Number of Grants by Area of Interest



4 FOUNDATION GIVING BY RECIPIENT METRO AREA Table CO 4: Dollar amount for each metro area

Table CO 4: Dollar amount for each metro area

Distribution of Grants Across Metropolitan Statistical Area	Amount
Denver-Aurora-Lakeland	\$296,512,471
Rural - No Metropolitan Statistical Area	\$33,850,859
Fort Collins-Loveland	\$27,939,947
Colorado Springs	\$25,813,056
Boulder	\$19,796,746
Greeley	\$4,310,359
Grand Junction	\$3,701,265
Pueblo	\$3,044,061

5 URBAN VERSUS RURAL GIVING Table CO 5: Giving to urban versus rural communities



6 GIVING IN AND OUT OF STATE Table CO 6.1: Percent and dollar amount given in-state, out-of-state and international

Distribution of Grants	Amount	Percentage of total dollars	Percentage of total grants
In State	\$414,968,764	68.64%	72.45%
Out of State	\$177,781,282	29.41%	24.61%
Outside US	\$852,871	0.14%	1.46%

GIVING TO SOUTHWEST MEMBER STATES Table CO 6.2: Percent and dollar amount given to each recipient state

	Amount	Percentage of total dollars	Percentage of total grants
In AR	\$262,181	0.04%	0.15%
In AZ	\$3,159,612	0.52%	0.84%
In NM	\$6,802,540	1.13%	0.95%
In NV	\$111,398	0.02%	0.09%
In OK	\$785,170	0.13%	0.28%
In TX	\$6,189,527	1.02%	1.45%

NEW MEXICO

IN 2011, 181 FOUNDATIONS IN NEW MEXICO GRANTED \$64,673,644. IN COMPARISON TO 2009, THERE WAS AN 11.8% INCREASE IN THE DOLLARS GRANTED AND A 7.4% INCREASE IN THE ASSETS OF FOUNDATIONS ACROSS THE STATE. THE AVERAGE GRANT SIZE IN 2011 WAS \$22,249.³

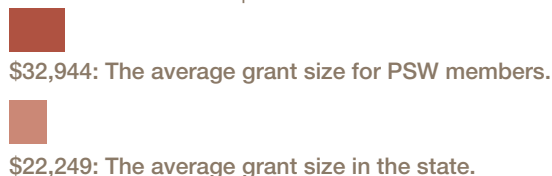
TOTAL NUMBER OF GRANTS

Table NM 1.4: Total number of New Mexico grants ⁷



AVERAGE GRANT SIZE

Table NM 1.5 – Comparison of state versus PSW members



I TOTAL NUMBER OF FOUNDATIONS

Table NM 1.1: Total number of foundations in New Mexico



TOTAL ASSETS

Table NM 1.2: Total amount of foundation assets in New Mexico.



TOTAL DOLLARS GRANTED

Table NM 1.3: Total number of dollars granted in New Mexico



2 TOTAL ASSETS OF THE TOP 20 FOUNDATIONS: \$971,507,552

Table NM 2.1

Albuquerque Community Foundation	Albuquerque	NM
Albuquerque Public Library Foundation	Albuquerque	NM
Brindle Foundation	Santa Fe	NM
Carlsbad Foundation	Carlsbad	NM
Chase Foundation	Artesia	NM
Con Alma Health Foundation	Santa Fe	NM
Eugene V. and Clare Thaw Charitable Trust	Santa Fe	NM
Frost Foundation	Santa Fe	NM
Healy Foundation	Taos	NM
J. F. Maddox Foundation	Hobbs	NM
Johns Family Foundation	Albuquerque	NM
Lannan Foundation	Santa Fe	NM
Max and Anna Levinson Foundation	Santa Fe	NM
McCune Charitable Foundation	Santa Fe	NM
Melville Hankins Family Foundation	Santa Fe	NM
New Mexico Community Foundation	Santa Fe	NM
PNM Resources Foundation	Albuquerque	NM
R. D. and Joan Dale Hubbard Foundation	Ruidoso	NM
Santa Fe Community Foundation	Santa Fe	NM
Thornburg Charitable Foundation	Santa Fe	NM

³ Researchers captured more than 88,000 grants paid by foundations in the data set, with a minimum grant size of \$2,500, totaling \$4.91 billion, or 96% of total contributions.

⁷ In NM, 2,244 grants were captured, which represents 77.2% of the total number of grants made by foundations headquartered in NM.

TOTAL GIVING OF THE TOP 20 FOUNDATIONS: \$49,786,558

Table NM 2.2

Albuquerque Community Foundation	Albuquerque	NM
Chase Foundation	Artesia	NM
Con Alma Health Foundation	Santa Fe	NM
Edgar Foster Daniels Foundation	Santa Fe	NM
Eugene V. and Clare Thaw Charitable Trust	Santa Fe	NM
Frank D. Gorham Jr. and Marie Kelly Gorham Charitable Foundation	Albuquerque	NM
Frederick Hammersley Foundation	Albuquerque	NM
Frost Foundation	Santa Fe	NM
Healy Foundation	Taos	NM
J. F. Maddox Foundation	Hobbs	NM
Jonathan and Kathleen Altman Foundation	Santa Fe	NM
Kangyur Rinpoche International Charitable Foundation	Santa Fe	NM
Lannan Foundation	Santa Fe	NM
Max and Anna Levinson Foundation	Santa Fe	NM
McCune Charitable Foundation	Santa Fe	NM
New Mexico Community Foundation	Santa Fe	NM
PNM Resources Foundation	Albuquerque	NM
R. D. and Joan Dale Hubbard Foundation	Ruidoso	NM
Santa Fe Community Foundation	Santa Fe	NM
Thornburg Charitable Foundation	Santa Fe	NM

4 FOUNDATION GIVING BY RECIPIENT METRO AREA

Table NM 4: Dollar amount for each metro area

Distribution of Grants Across Metropolitan Statistical Area	Amount
Rural - No Metropolitan Statistical Area	\$11,424,490
Santa Fe	\$10,190,450
Albuquerque	\$9,433,021
Las Cruces	\$453,446
Farmington	\$138,192

5 URBAN VERSUS RURAL GIVING

Table NM 5: Giving to urban versus rural communities

\$20,215,109: Urban (Across Metropolitan Statistical Area)
\$11,424,490: Rural (No Metropolitan Statistical Area)

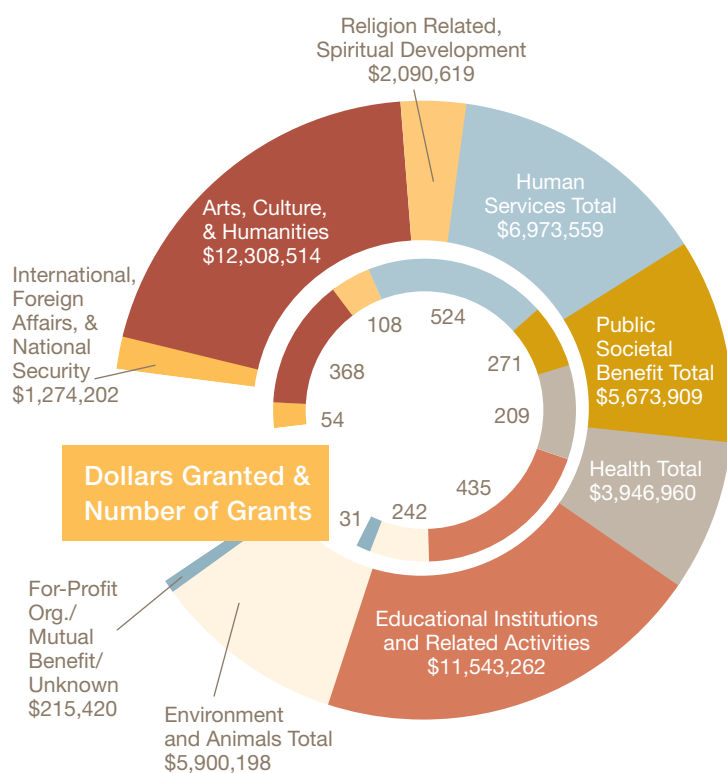
6 GIVING IN AND OUT OF STATE

Table NM 6.1: Percent and dollar amount given in-state, out-of-state and international

Distribution of Grants	Amount	Percentage of total dollars	Percentage of total grants
In State	\$31,639,599	63.37%	66.89%
Out of State	\$17,209,314	34.47%	32.35%
Outside US	\$881,850	1.77%	0.45%

3 STATE ISSUE FOCUS BREAKOUT

Table NM 3: Dollars Granted and Number of Grants by Area of Interest



GIVING TO SOUTHWEST MEMBER STATES

Table NM 6.2: Percent and dollar amount given to each recipient state

	Amount	Percentage of total dollars	Percentage of total grants
In AR	\$3,000	0.01%	0.04%
In AZ	\$742,016	1.49%	0.89%
In CO	\$652,408	1.31%	1.74%
In NV	\$90,716	0.18%	0.27%
In OK	\$52,575	0.11%	0.31%
In TX	\$1,941,119	3.89%	3.30%

NEVADA

IN 2011, 331 FOUNDATIONS IN NEVADA GRANTED \$465,241,948.

IN COMPARISON TO 2009, THERE WAS A 29.5% INCREASE IN THE DOLLARS GRANTED AND A 6.8% INCREASE IN THE ASSETS OF FOUNDATIONS ACROSS THE STATE. THE AVERAGE GRANT SIZE IN 2011 WAS \$135,193.³

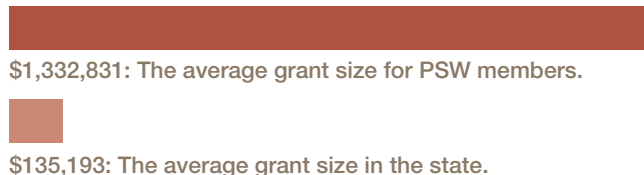
TOTAL NUMBER OF GRANTS

Table NV 1.4: Total number of Nevada grants⁸



AVERAGE GRANT SIZE

Table NV 1.5: Comparison of state versus PSW members



TOTAL NUMBER OF FOUNDATIONS

Table NV 1.1: Total number of foundations in Nevada



TOTAL ASSETS

Table NV 1.2: Total amount of foundation assets in Nevada



TOTAL DOLLARS GRANTED

Table NV 1.3: Total number of dollars granted in Nevada



2 TOTAL ASSETS OF THE TOP 20 FOUNDATIONS: \$4,589,863,848

Table NV 2.1

Abraham and Sonia Rochlin Foundation	Reno	NV
Community Foundation of Western Nevada	Reno	NV
Conrad N. Hilton Foundation	Reno	NV
Cyrus Tang Foundation	Las Vegas	NV
Donald W. Reynolds Foundation	Las Vegas	NV
Dr. Miriam and Sheldon G. Adelson Charitable Trust	Las Vegas	NV
E. L. Cord Foundation	Reno	NV
E. L. Wiegand Foundation	Reno	NV
Elbridge and Debra Stuart Family Foundation	Incline Village	NV
Engelstad Family Foundation	Las Vegas	NV
Fairweather Foundation	Minden	NV
Frank M. and Gertrude R. Doyle Foundation	Reno	NV
Gabelli Foundation	Reno	NV
James H. Clark Charitable Foundation*	West Palm Beach	FL
Nell J. Redfield Foundation	Reno	NV
Parasol Tahoe Community Foundation	Incline Village	NV
Skip Viragh Foundation	Reno	NV
Thomas Spiegel Family Foundation	Las Vegas	NV
Tony and Renee Marlon Charitable Foundation	Las Vegas	NV
Wilbur May Foundation	Reno	NV

* Foundation does not file in state incorporated.

³ Researchers captured more than 88,000 grants paid by foundations in the data set, with a minimum grant size of \$2,500, totaling \$4.91 billion, or 96% of total contributions.

⁸ In NV, 3,208 grants were captured, which represents 93.2% of the total number of grants made by foundations headquartered in NV.

TOTAL GIVING OF THE TOP 20 FOUNDATIONS: \$375,055,838 Table NV 2.2

Caesars Foundation	Las Vegas	NV
Community Foundation of Western Nevada	Reno	NV
Conrad N. Hilton Foundation	Reno	NV
Cyrus Tang Foundation	Las Vegas	NV
Donald W. Reynolds Foundation	Las Vegas	NV
Dr. Miriam and Sheldon G. Adelson Charitable Trust	Las Vegas	NV
E. L. Cord Foundation	Reno	NV
E. L. Wiegand Foundation	Reno	NV
Engelstad Family Foundation	Las Vegas	NV
Fairweather Foundation	Minden	NV
Frank M. and Gertrude R. Doyle Foundation	Reno	NV
Joshua Foundation	Henderson	NV
Lied Foundation Trust	Las Vegas	NV
M-K Link Foundation	Las Vegas	NV
Nell J. Redfield Foundation	Reno	NV
NV Energy Charitable Foundation	Reno	NV
Parasol Tahoe Community Foundation	Incline Village	NV
Prometheus Foundation	Crystal Bay	NV
Skip Viragh Foundation	Reno	NV
Thomas Spiegel Family Foundation	Las Vegas	NV

4 FOUNDATION GIVING BY RECIPIENT METRO AREA

Table NV 4: Dollar amount for each metro area

Distribution of Grants Across Metropolitan Statistical Area	Amount
Las Vegas-Paradise	\$126,300,586
Reno-Sparks	\$42,873,258
Rural - No Metropolitan Statistical Area	\$2,469,623
Carson City	\$422,821

5 URBAN VERSUS RURAL GIVING

Table NV 5: Giving to urban versus rural communities



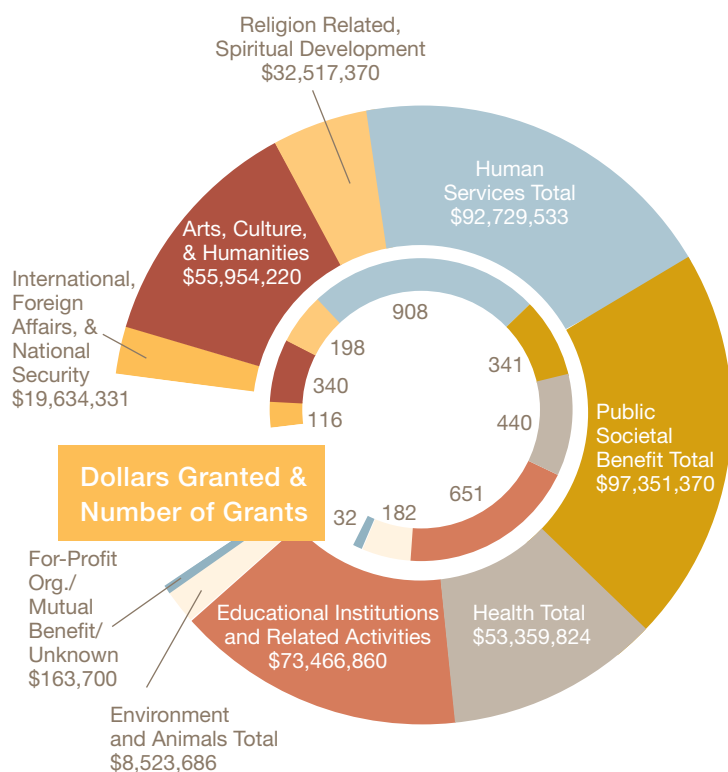
6 GIVING IN and OUT OF STATE

Table NV 6.1: Percent and dollar amount given in-state, out-of-state and international

Distribution of Grants	Amount	Percentage of total dollars	Percentage of total grants
In State	\$172,066,288	39.67%	42.89%
Out of State	\$244,744,363	56.43%	53.12%
Outside US	\$3,459,327	0.00%	1.40%

3 STATE ISSUE FOCUS BREAKOUT

Table NV 3: Dollars Granted and Number of Grants by Area of Interest



GIVING TO SOUTHWEST MEMBER STATES

Table NV 6.2: Percent and dollar amount given to each recipient state

	Amount	Percentage of total dollars	Percentage of total grants
In AR	\$39,742,444	9.16%	0.84%
In AZ	\$4,751,184	1.10%	2.37%
In CO	\$609,998	0.14%	0.87%
In NM	\$71,050	0.02%	0.37%
In OK	\$23,943,242	5.52%	0.94%
In TX	\$7,283,026	1.68%	2.52%

OKLAHOMA

IN 2011, 526 FOUNDATIONS IN OKLAHOMA GRANTED \$617,833,456. IN COMPARISON TO 2009, THERE WAS AN 51.8% INCREASE IN THE DOLLARS GRANTED AND A 24.1% INCREASE IN THE ASSETS OF FOUNDATIONS ACROSS THE STATE. THE AVERAGE GRANT SIZE IN 2011 WAS \$85,166.³

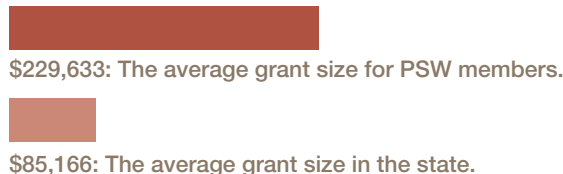
TOTAL NUMBER OF GRANTS

Table OK 1.4: Total number of Oklahoma grants ⁹



AVERAGE GRANT SIZE

Table OK 1.5: Comparison of state versus PSW members



I TOTAL NUMBER OF FOUNDATIONS

Table OK 1.1: Total number of foundations in Oklahoma



TOTAL ASSETS

Table OK 1.2: Total amount of foundation assets in Oklahoma



TOTAL DOLLARS GRANTED

Table OK 1.3: Total number of dollars granted in Oklahoma



2 TOTAL ASSETS OF THE TOP 20 FOUNDATIONS: \$10,363,617,950

Table OK 2.1

Anne and Henry Zarrow Foundation	Tulsa	OK
Charles and Lynn Schusterman Family Foundation	Tulsa	OK
Dolese Foundation	Oklahoma City	OK
E. L. and Thelma Gaylord Foundation	Oklahoma City	OK
Ethics and Excellence In Journalism Foundation	Oklahoma City	OK
George Kaiser Family Foundation	Tulsa	OK
H. A. and Mary K. Chapman Charitable Trust	Tulsa	OK
Hardesty Family Foundation	Tulsa	OK
Helmerich Foundation	Tulsa	OK
Inasmuch Foundation	Oklahoma City	OK
J. E. and L. E. Mabee Foundation	Tulsa	OK
Kirkpatrick Family Fund	Oklahoma City	OK
Mary K. Chapman Foundation	Tulsa	OK
Oklahoma City Community Foundation, Inc.	Oklahoma City	OK
Presbyterian Health Foundation	Oklahoma City	OK
Samuel Roberts Noble Foundation	Ardmore	OK
Sarkeys Foundation	Norman	OK
Southern Oklahoma Memorial Foundation	Ardmore	OK
Tulsa Community Foundation	Tulsa	OK
William K. Warren Foundation	Tulsa	OK

³ Researchers captured more than 88,000 grants paid by foundations in the data set, with a minimum grant size of \$2,500, totaling \$4.91 billion, or 96% of total contributions.

⁹ In OK, 7,008 grants were captured, which represents 96.6% of the total number of grants made by foundations headquartered in OK.

TOTAL GIVING OF THE TOP 20 FOUNDATIONS: \$476,994,891 Table OK 2.2

A. R. and Marylouise Tandy Foundation	Tulsa	OK
Anne and Henry Zarrow Foundation	Tulsa	OK
BOKF Foundation	Tulsa	OK
Charles and Lynn Schusterman Family Foundation	Tulsa	OK
Communities Foundation of Oklahoma, Inc.	Oklahoma City	OK
Dolese Foundation	Oklahoma City	OK
E. L. and Thelma Gaylord Foundation	Oklahoma City	OK
Elizabeth Griot Charitable Foundation	Oklahoma City	OK
Ethics and Excellence In Journalism Foundation	Tulsa	OK
George Kaiser Family Foundation	Tulsa	OK
Hardesty Family Foundation	Tulsa	OK
Inasmuch Foundation	Oklahoma City	OK
J. E. and L. E. Mabee Foundation	Tulsa	OK
Mary K. Chapman Foundation	Tulsa	OK
Oklahoma City Community Foundation, Inc.	Oklahoma City	OK
Samuel Roberts Noble Foundation	Ardmore	OK
Southern Oklahoma Memorial Foundation	Ardmore	OK
Tulsa Community Foundation	Tulsa	OK
William K. Warren Foundation	Tulsa	OK
Williams Companies Foundation	Tulsa	OK

4 FOUNDATION GIVING BY RECIPIENT METRO AREA

Table OK 4: Dollar amount for each metro area

Distribution of Grants Across Metropolitan Statistical Area	Amount
Tulsa	\$172,650,924
Oklahoma City	\$89,395,536
Rural - No Metropolitan Statistical Area	\$48,550,521
Lawton	\$2,983,724
Fort Smith	\$31,600

5 URBAN VERSUS RURAL GIVING

Table OK 5: Giving to urban versus rural communities.

\$265,061,784: Urban (Across Metropolitan Statistical Area)

\$48,550,521: Rural (No Metropolitan Statistical Area)

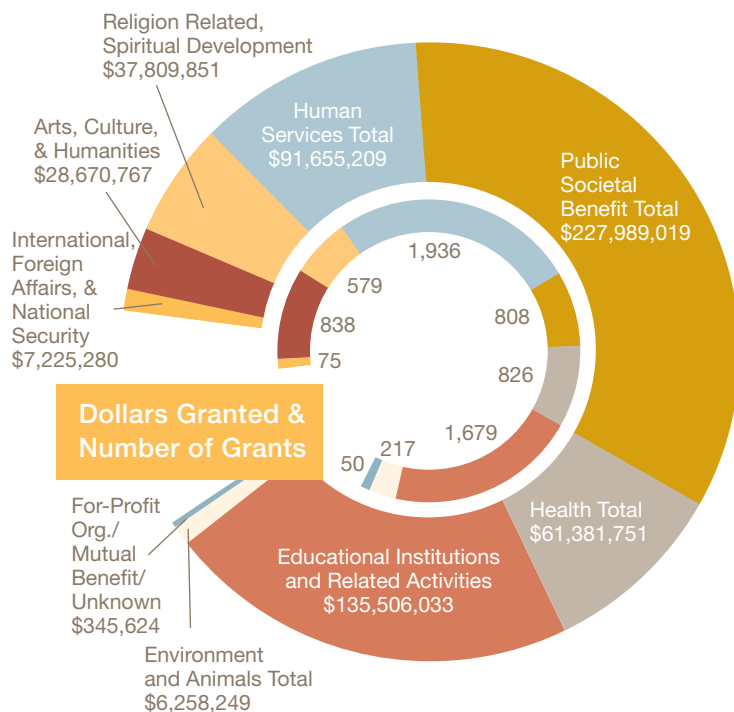
6 GIVING IN AND OUT OF STATE

Table OK 6.1: Percent and dollar amount given in-state, out-of-state and international

Distribution of Grants	Amount	Percentage of total dollars	Percentage of total grants
In State	\$313,612,305	52.55%	74.20%
Out of State	\$272,866,638	45.72%	22.29%
Outside US	\$6,261,729	1.05%	0.37%

3 STATE ISSUE FOCUS BREAKOUT

Table OK 3: Dollars Granted and Number of Grants by Area of Interest



GIVING TO SOUTHWEST MEMBER STATES

Table OK 6.2: Percent and dollar amount given to each recipient state

	Amount	Percentage of total dollars	Percentage of total grants
In AR	\$2,623,359	0.44%	0.53%
In AZ	\$983,663	0.16%	0.37%
In CO	\$5,306,739	0.89%	1.87%
In NM	\$804,203	0.13%	0.26%
In NV	\$23,500	0.00%	0.04%
In TX	\$21,595,310	3.62%	3.65%

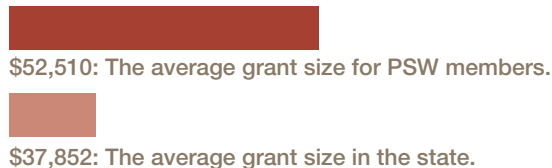
TEXAS

IN 2011, 3,096 FOUNDATIONS IN TEXAS GRANTED \$2,311,082,511. IN COMPARISON TO 2009, THERE WAS AN 8.0% INCREASE IN THE DOLLARS GRANTED AND A 13.6% INCREASE IN THE ASSETS OF FOUNDATIONS ACROSS THE STATE. THE AVERAGE GRANT SIZE IN 2011 WAS \$37,852.³

TOTAL NUMBER OF GRANTS Table TX 1.4: Total number of Texas grants ¹⁰



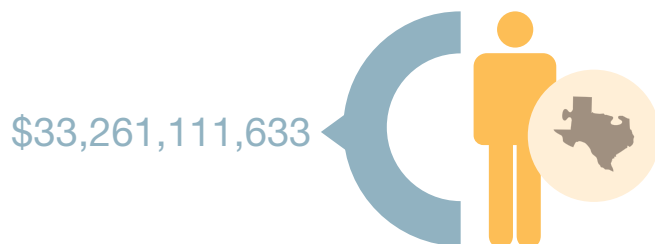
AVERAGE GRANT SIZE Table TX 1.5: Comparison of state versus PSW members



I TOTAL NUMBER OF FOUNDATIONS Table TX 1.1: Total number of foundations in Texas



TOTAL ASSETS Table TX 1.2: Total amount of foundation assets in Texas



TOTAL DOLLARS GRANTED Table TX 1.3: Total number of dollars granted in Texas



2 TOTAL ASSETS OF THE TOP 20 FOUNDATIONS: \$10,971,130,545

Table TX 2.1

Amon G. Carter Foundation	Fort Worth	TX
Brown Foundation	Houston	TX
Burnett Foundation	Fort Worth	TX
Communities Foundation of Texas	Dallas	TX
Cullen Foundation	Houston	TX
George Foundation	Richmond	TX
Greater Houston Community Foundation	Houston	TX
Houston Endowment	Houston	TX
Kronkosky Charitable Foundation	San Antonio	TX
Laura and John Arnold Foundation	Houston	TX
Mays Family Foundation	San Antonio	TX
Meadows Foundation	Dallas	TX
Michael and Susan Dell Foundation	Austin	TX
Moody Foundation	Galveston	TX
Rees-Jones Foundation	Dallas	TX
Robert A. Welch Foundation	Houston	TX
Robert J. Kleberg Jr. and Helen C. Kleberg Foundation	San Antonio	TX
Sid W. Richardson Foundation	Fort Worth	TX
T. L. L. Temple Foundation	Lufkin	TX
William Stamps Farish Fund	Houston	TX

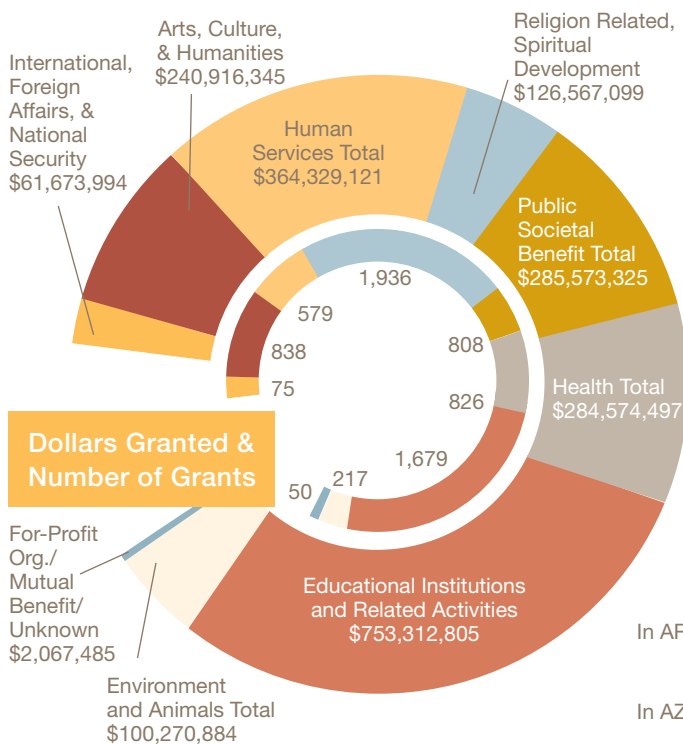
³ Researchers captured more than 88,000 grants paid by foundations in the data set, with a minimum grant size of \$2,500, totaling \$4.91 billion, or 96% of total contributions.

¹⁰ In TX, 47,690 grants were captured, which represents 96% of the total number of grants made by foundations headquartered in TX.

TOTAL GIVING OF THE
TOP 20 FOUNDATIONS: \$774,428,012
Table TX 2.2

Amon G. Carter Foundation	Fort Worth	TX
BP Foundation	Houston	TX
Brown Foundation	Houston	TX
Burnett Foundation	Fort Worth	TX
Communities Foundation of Texas	Dallas	TX
Dallas Foundation	Dallas	TX
ExxonMobil Foundation	Houston	TX
Greater Houston Community Foundation	Houston	TX
Hamon Charitable Foundation	Dallas	TX
Harold Simmons Foundation	Dallas	TX
Houston Endowment	Houston	TX
Laura and John Arnold Foundation	Houston	TX
Meadows Foundation	Dallas	TX
Michael and Susan Dell Foundation	Austin	TX
Moody Foundation	Galveston	TX
Perot Foundation	Plano	TX
Rees-Jones Foundation	Dallas	TX
Robert A. Welch Foundation	Houston	TX
T. L. L. Temple Foundation	Lufkin	TX
Valero Energy Foundation	San Antonio	TX

3 STATE ISSUE FOCUS BREAKOUT
Table TX 3: Dollars Granted and Number of Grants by Area of Interest

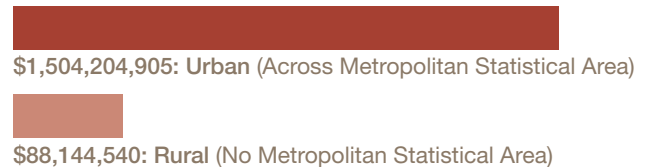


FOUNDATION GIVING BY RECIPIENT METRO AREA

4 Table TX 4: Dollar amount for each metro area

Distribution of Grants Across Metropolitan Statistical Area	Amount
Abilene	\$14,851,801
Amarillo	\$17,152,213
Austin-Round Rock-San Marcos	\$160,794,006
Beaumont Port Arthur	\$10,903,688
Brownsville-Harlingen	\$4,565,241
College Station-Bryan	\$35,208,564
Corpus Christi	\$14,550,788
Dallas-Fort Worth-Arlington	\$470,179,961
El Paso-Las Cruces	\$14,462,945
Houston-Sugar Land-Baytown	\$497,491,135
Killeen-Temple-Fort Hood	\$8,101,802
Laredo	\$9,974,457
Longview	\$3,186,801
Lubbock	\$27,510,833
McAllen-Edinburg-Mission	\$3,411,140
Midland	\$19,358,727
Odessa	\$4,080,741
San Angelo	\$11,274,189
San Antonio-New Braunfels	\$123,525,397
Sherman-Denison	\$3,580,532
Texarkana	\$3,374,353
Tyler	\$13,744,938
Victoria	\$4,824,769
Waco	\$13,133,349
Wichita Falls	\$14,962,535
Rural - No Metropolitan Statistical Area	\$88,144,540

5 URBAN VERSUS RURAL GIVING
Table TX 5: Giving to urban versus rural communities



6 GIVING IN AND OUT OF STATE
Table TX 6.1: % and dollar amount given in-state, out-of-state and intl.

Dist. of Grants	Amount	% of total dollars	% of total grants
In State	\$1,592,349,445	71.75%	75.94%
Out of State	\$464,092,085	20.91%	21.17%
Outside US	\$45,967,320	2.07%	0.70%

GIVING TO SOUTHWEST MEMBER STATES

Table TX 6.2: Percent and dollar amount given to each recipient state

	Amount	% of total dollars	% of total grants
In AR 1	\$6,073,715	0.27%	0.48%
In AZ 2	\$13,219,094	0.60%	0.44%
In CO 3	\$20,949,564	0.94%	5.85%
In NM 4	\$13,726,558	0.62%	2.65%
In NV 5	\$587,862	0.03%	0.09%
In OK 6	\$8,028,506	0.36%	0.71%



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